

# **SIMULATION FUNDAMENTALS**

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# OUTLINE

- Introduction
  - Simulation vs Virtual Reality
- Brief History of Flight Simulation
- Human-machine Systems
  - System Dynamics
  - Control Theoretic Approach
  - Human Operator Modeling
  - Requirements Determination
- Simulator Systems Overview
- Problem Areas
- Future Applications

# **VIRTUAL REALITY**

## **WHAT IS IT?**

# VIRTUAL REALITY

WHAT IS IT?

Human in the loop  
SIMULATION!!!!



# Virtual Environment

## Definition

Creating a synthetic replica of a real environment sufficient for the task at hand; e.g. a simulation.

## Presence

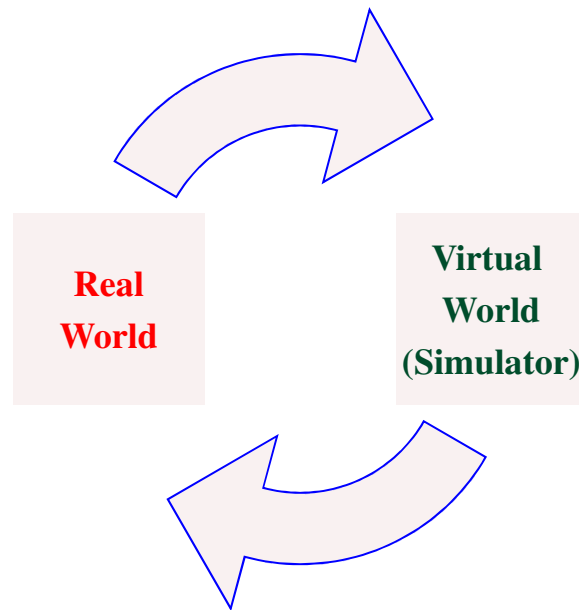
Creating a sense of being present in the virtual environment for control or observation- also telepresence

## Augmented reality

Sometimes called mixed reality – just what the words indicate

## Constraint - Real-time for control

# Simulation Objective



- Take real world attributes
- Map them into the virtual world
- Yield behavior in the virtual world which emulates real world behavior for the same task

# **Vehicle Simulation**

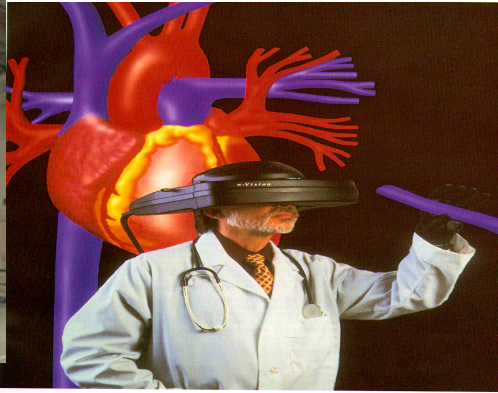
## **Concentration**

## **Human - in - the Loop Simulation**

## Many Different Real World Vehicles



# Virtual World Devices (Simulators)





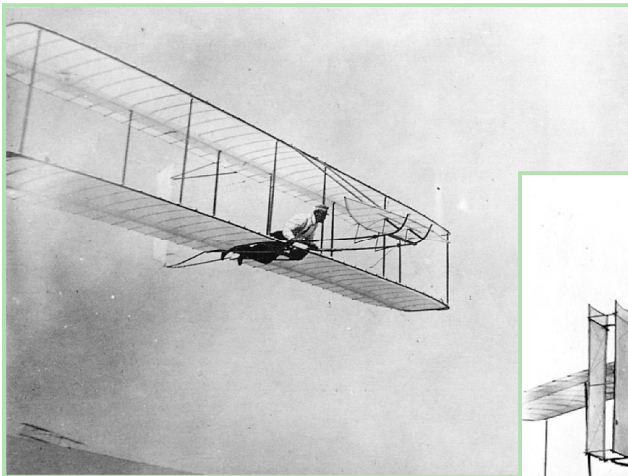
# **The Pre-Blue Box Years**

## **A Brief History of the Early Days**

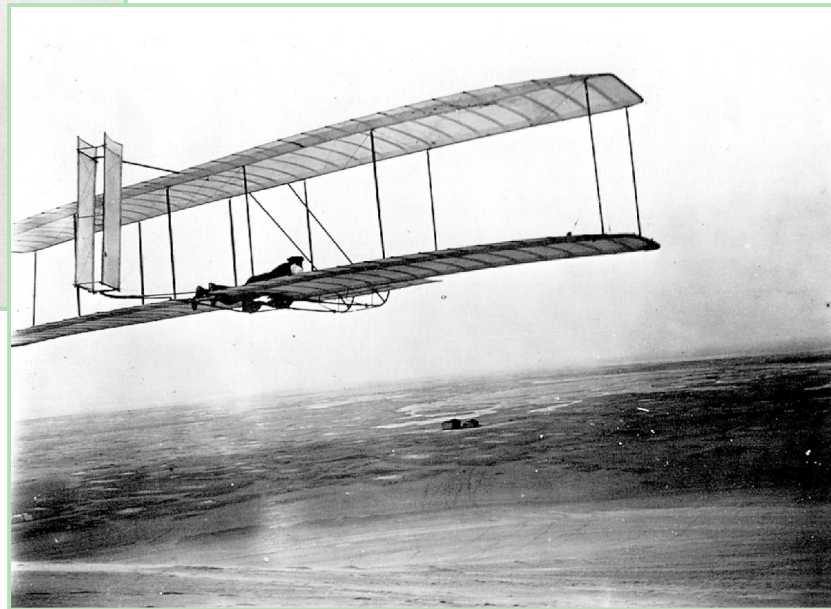


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# Wright brothers used gliders to train themselves to fly



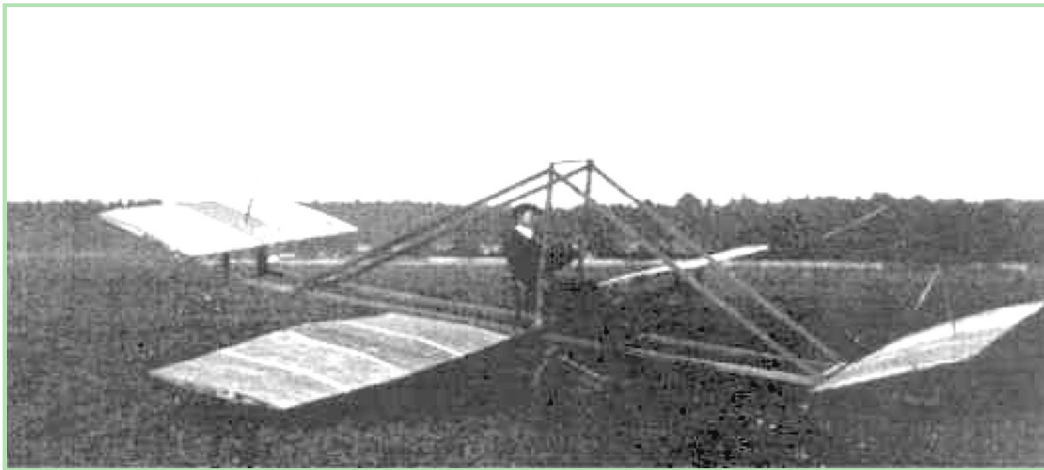
1902 glider



1902 Glider updated  
with 1903 Flyer rudder

# First Trainers Around 1910 Billings Teacher

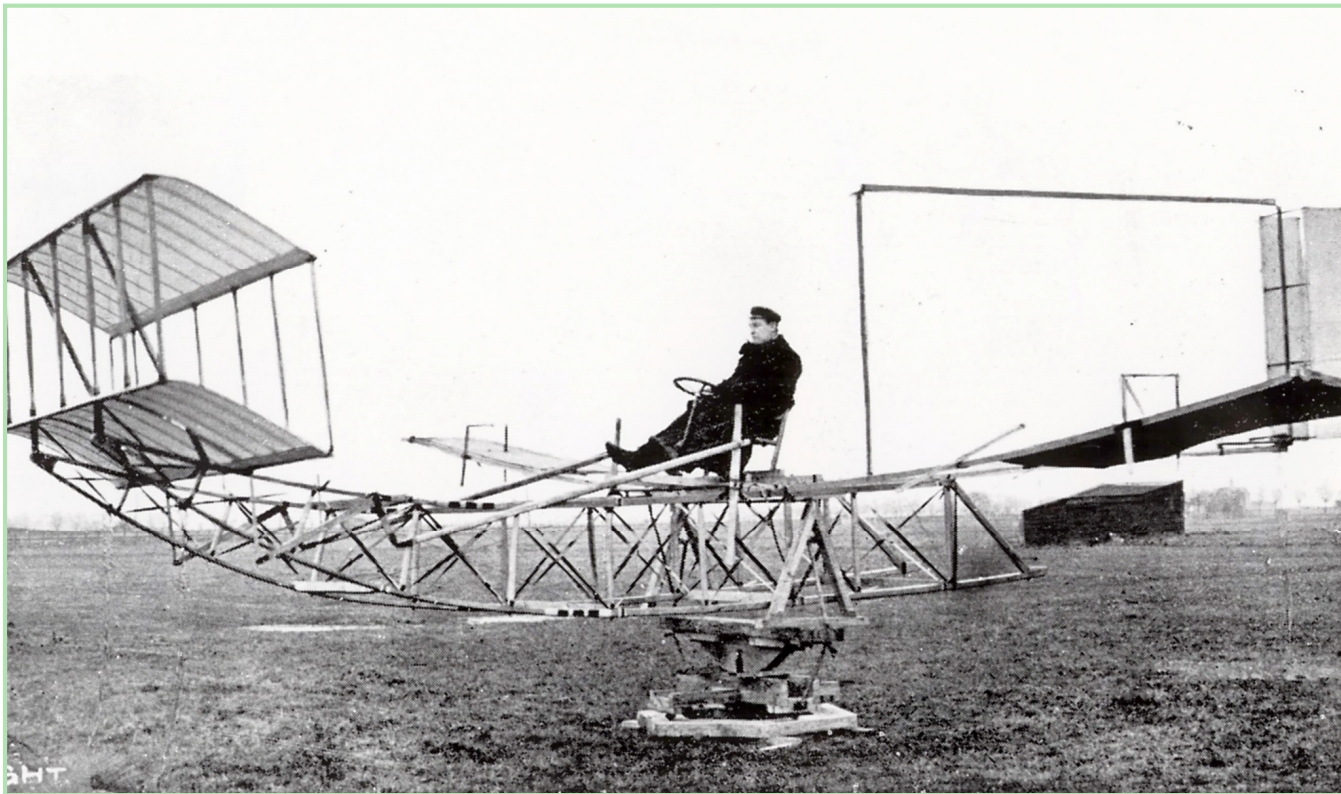
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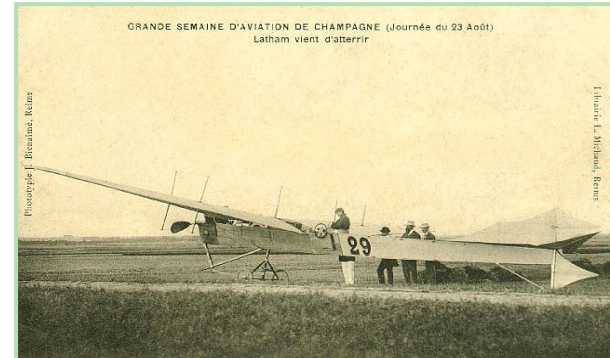


## **Sanders Trainer $\approx$ 1910**



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# Antoinette aircraft - Side wheel control

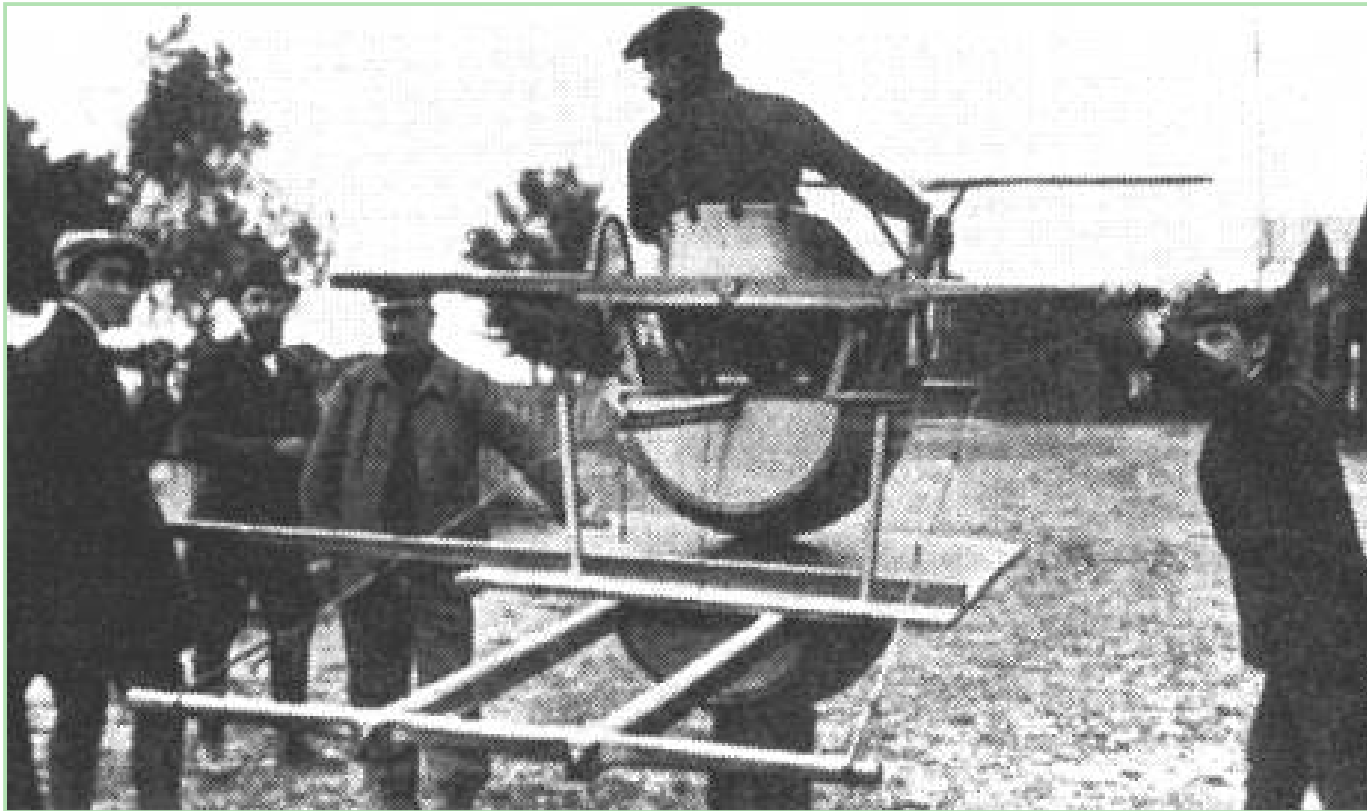


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# **Antoinette Motion Cueing Device**

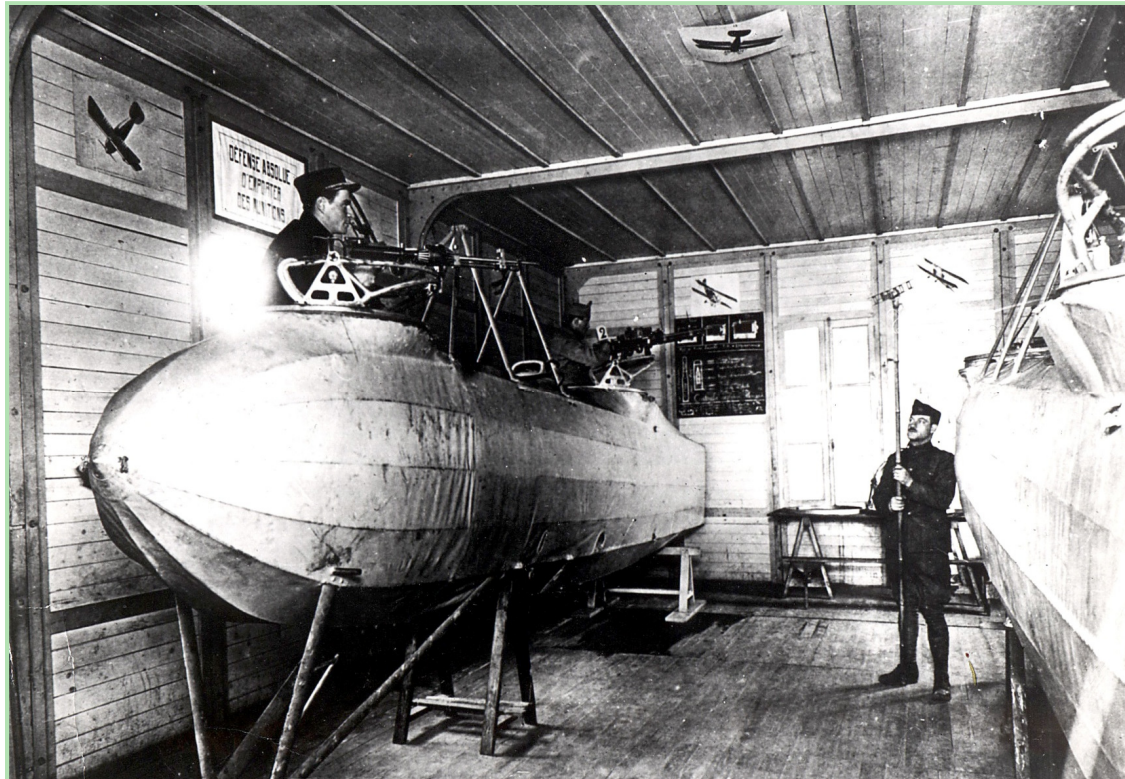
## **Two barrel halves - External inputs**



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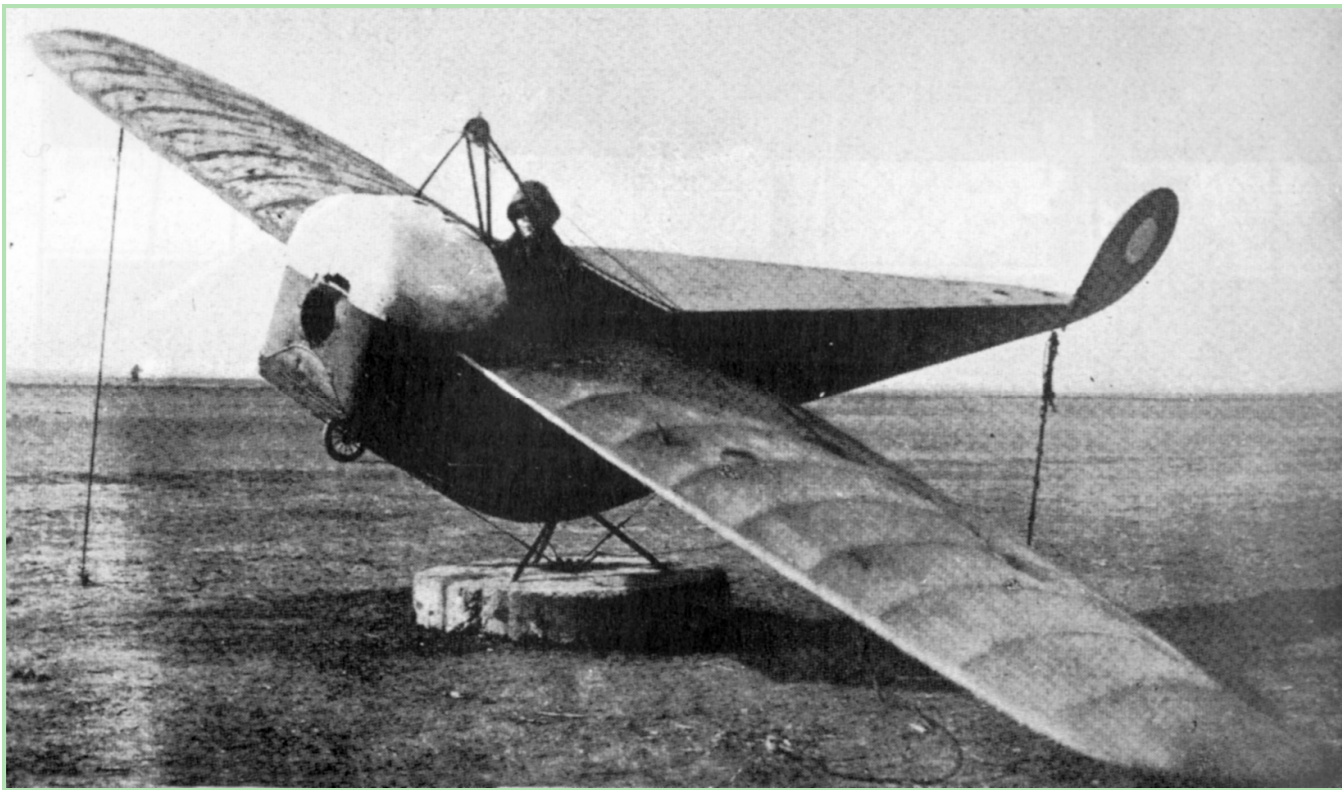
## During WWI a number of training devices evolved



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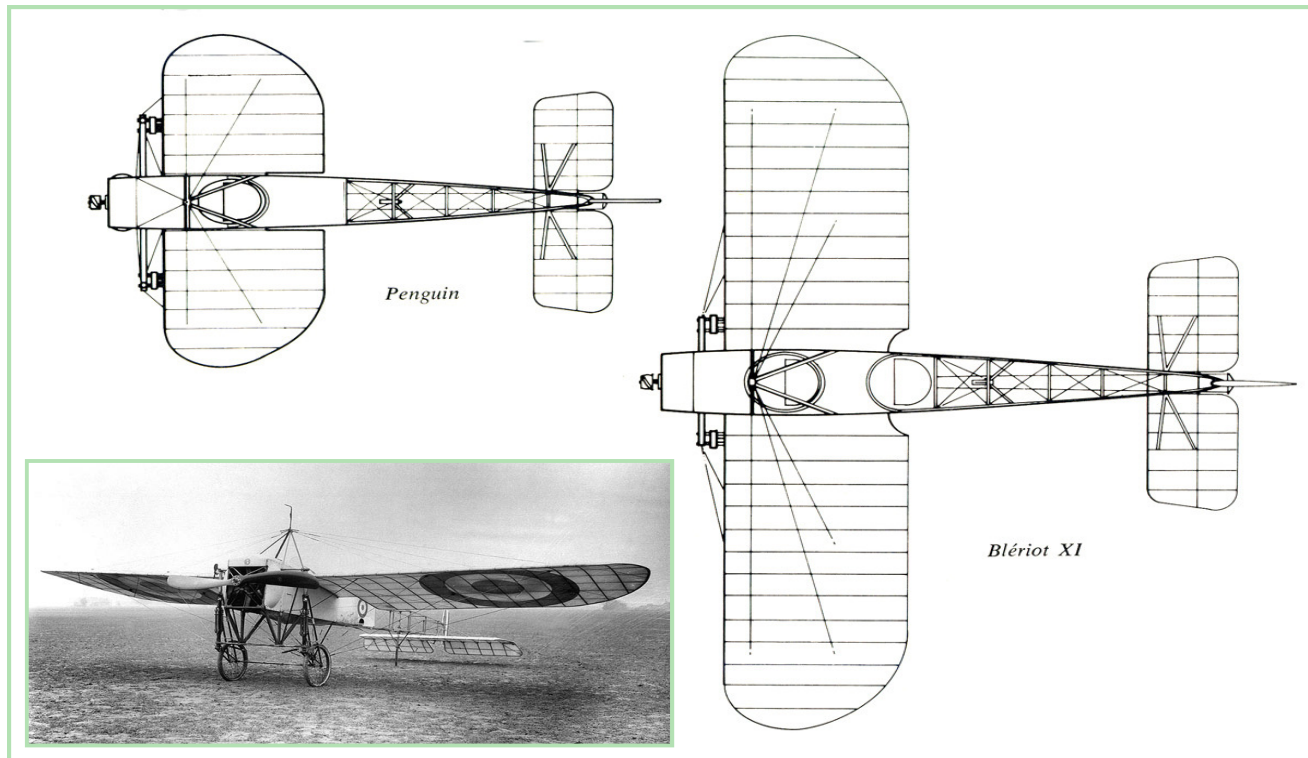
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## **Some wind driven devices continued Converted Italian obsolete A/C**



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# Penguin “aircraft” more common - Only rolled on the ground



# U.S. Air Corp Penguin Aircraft

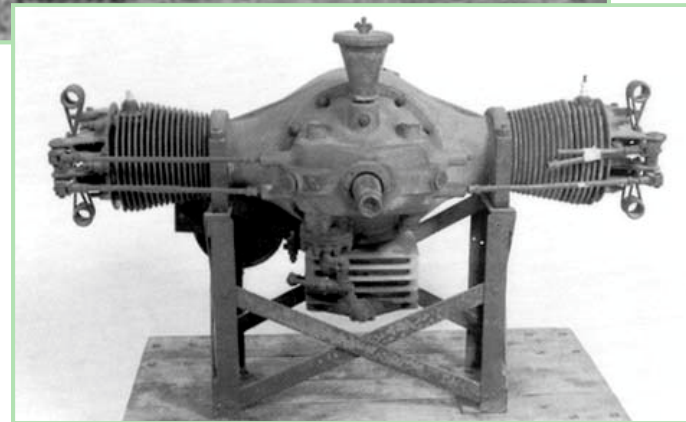
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## Breese Penguin

- US Army bought 300, used 5

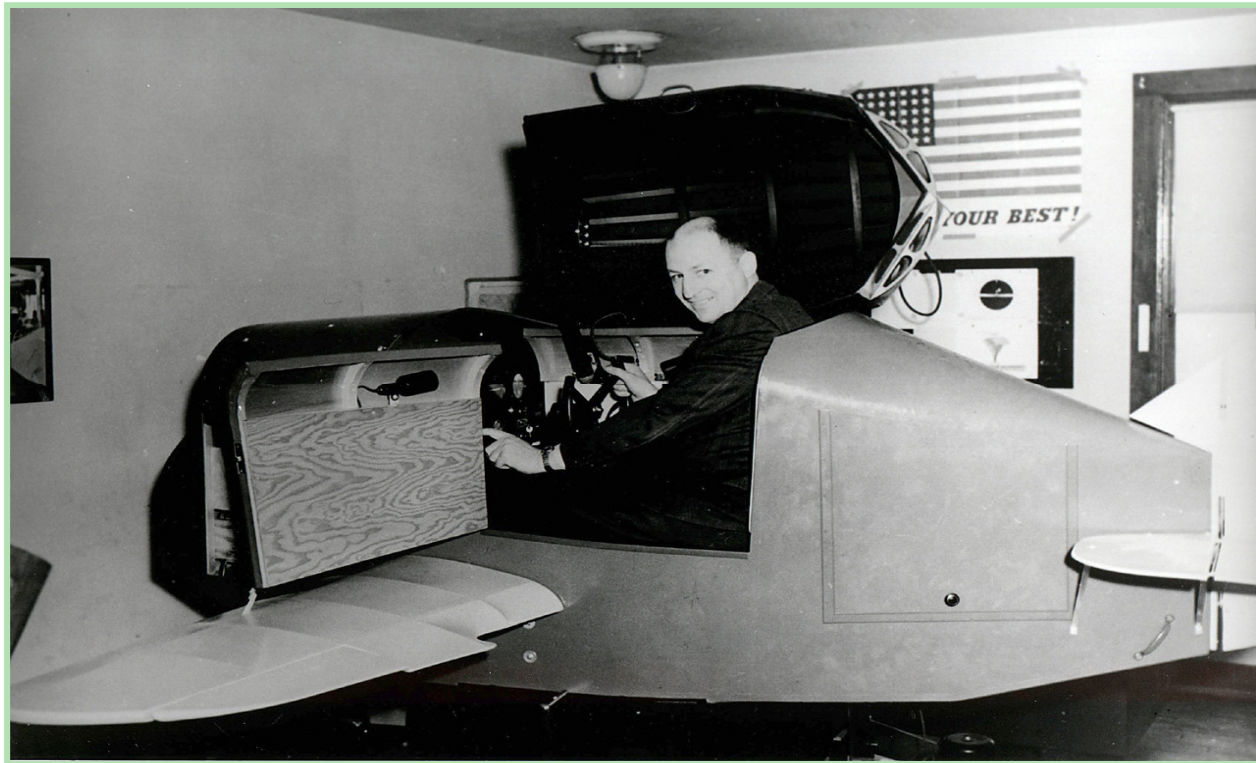
This type of training gave Ed Link the idea for a motion based trainer



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## **Ed Link (1904 - 1981) – Patented the “flight simulator” in 1929**



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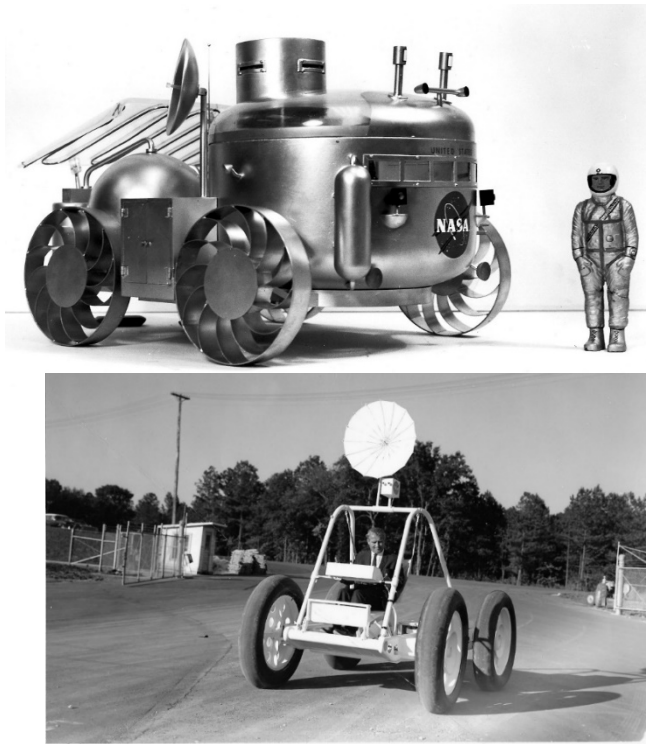


## The Inventor of the Flight Simulator

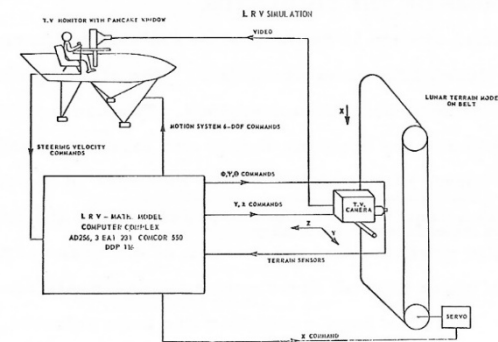
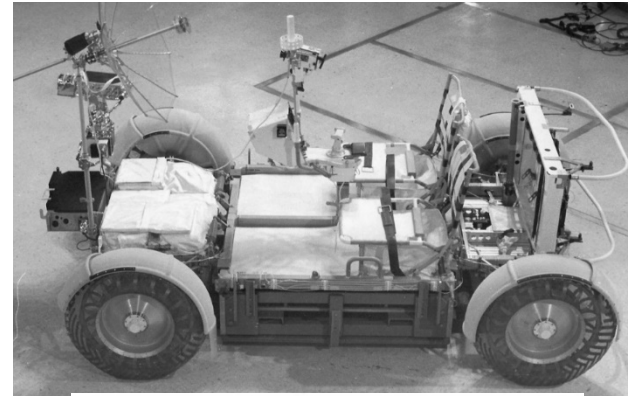
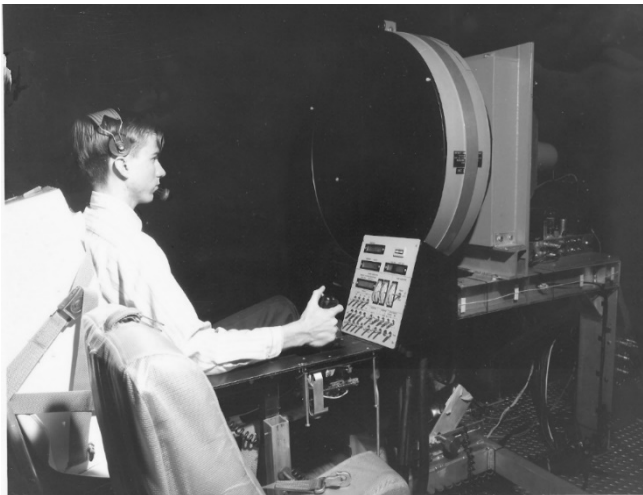


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# Early NASA Lunar Rover Trainers Concepts



## Lunar Roving Vehicle & Simulator w/ SMK23



# Early Film-based Driver Trainer

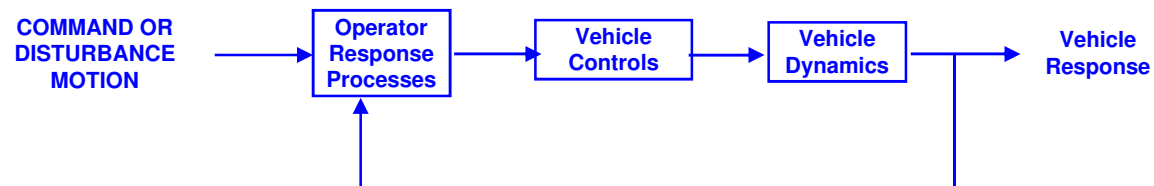


# **Introduction to Man-machine Systems**

# **Modern Approach to Flight Simulation**

**Employs a control theoretic methodology  
to man – machine systems analyses**

# Vehicle Control Is the Control of Vehicle Motion



Operator considered as an element of a control loop.



# Human-Machine Systems

## **Definition:**

Dynamic interaction and manual control of dynamic systems.

## **Includes:**

Real and virtual systems

**How does the discipline of MMS differ from;**

Human Factors?

Ergonomics?

**Approach is control theoretic !**



## **Examples of Human-machine Systems**

### **+Own Vehicle**

- Ground Vehicles
- Aircraft
- Spacecraft
- Water Borne Vehicles

### **+Teleoperator Systems**

- Telerobotics
- Telemedicine

### **+Remotely Controlled Vehicles**

- Aircraft
- Deep Submergence
- Planetary Surface Explorers

### **+Simulator Applications**

- Training
- Research
- Engineering/Design
- Education
- Entertainment

**Note: All systems may contain both real and virtual components**

## **Human Error in A/C Fatal Accidents**

In spite of automation crew error record worsened

- **Study 1970 -79**
  - Crew error 61%
  - Maint. & ATC 48%
  - Weather 46%
- **Contributing Factors**
- **Study 1988-1997**
  - Crew error 73%
  - A/C Failure 10%
  - Maintenance 6%
  - Weather 5%
  - ATC 4%
  - Other 2%
- **Attributed factors**

# Causes of Fatal Accidents by Decade

(percentage) – Source: [planecrashinfo.com](http://planecrashinfo.com)

Cause	1950s	1960s	1970s	1980s	1990s	2000s	All
Pilot Error	41	37	29	30	31	30	33
Pilot Error (weather related)	11	17	15	16	19	19	16
Pilot Error (mechanical related)	7	3	4	4	6	3	4
<b>Total Pilot Error</b>	<b>59</b>	<b>57</b>	<b>48</b>	<b>50</b>	<b>56</b>	<b>52</b>	<b>53</b>
Other Human Error	4	7	10	6	7	9	7
Weather	14	11	10	12	9	8	11
Mechanical Failure	20	19	21	21	21	25	21
Sabotage	3	4	9	10	7	6	7
Other Cause	0	2	2	1	1	0	1

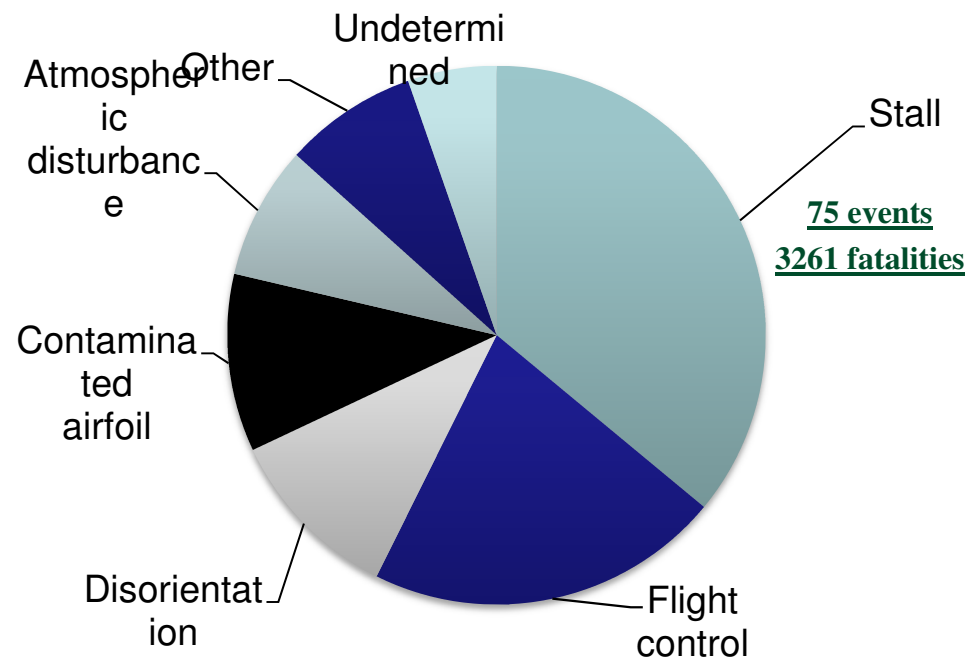
# Human Factors Analysis of NA Aviation Accidents 1990 - 1998

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	Military	Commercial	Gen. Aviation
Skill based	55%	62%	78%
Decision	52	30	36
Perceptual	32	7	5
Violation	29	22	12

**Shappell S. and D. Wiegmann, “HFACS Analysis of Military and Civil Aviation Accidents: A North American Comparison “ ISASI  
2004**

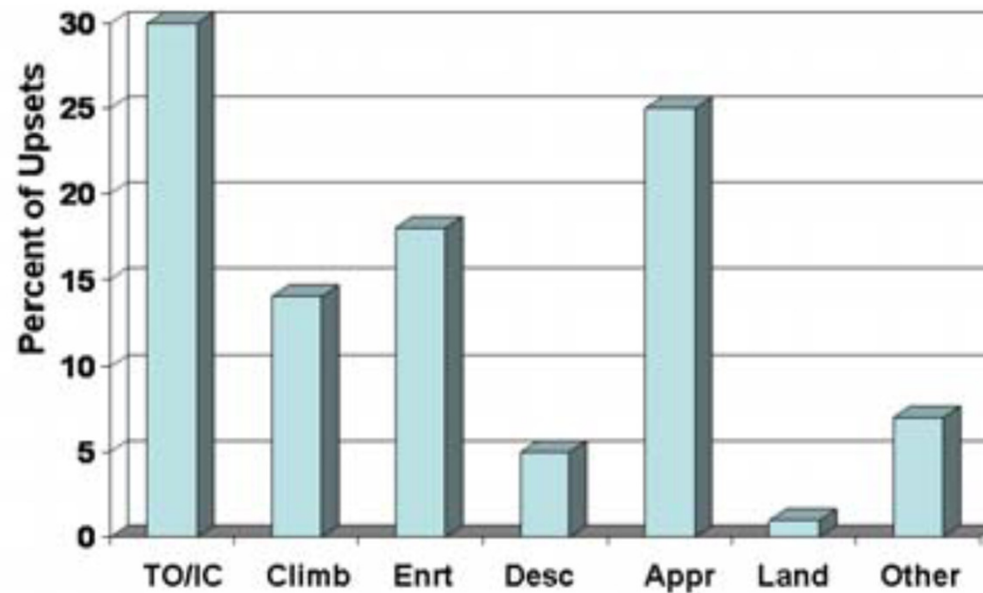
## Upset and loss of control events in transport airplanes 1993-2007



\*Lambregts, A.A., et. al., "Airplane Upsets: Old Problem, New Issues, AIAA Paper 2008-6867,  
AIAA Modeling and Simulation Conference, Honolulu, HI, 2008

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# Upsets by Phase of Flight



Newman 2012

# **Why Use Simulators to Train Vehicle Operators?**

- Might be the only option
- More efficient
- More effective in many cases
- Safer
- More cost effective
- Availability

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# Difficult Control Task



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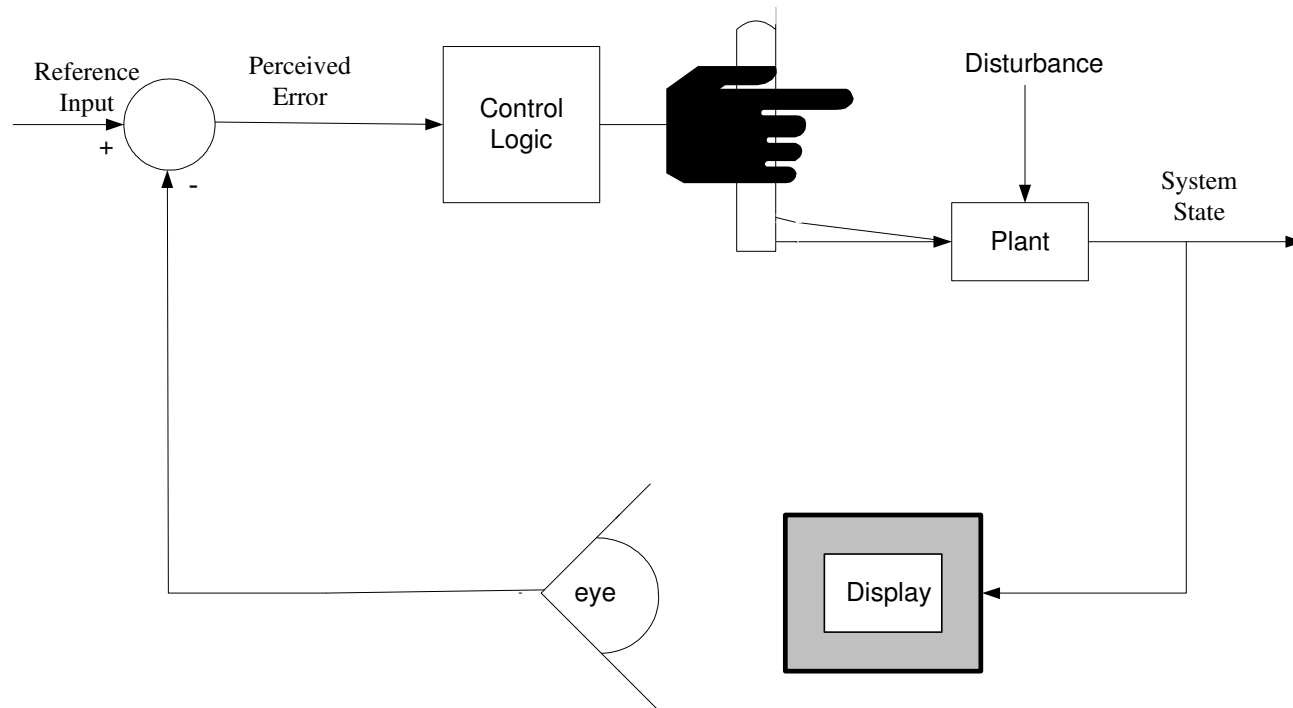
# **An Important Area of MMS** **Study**

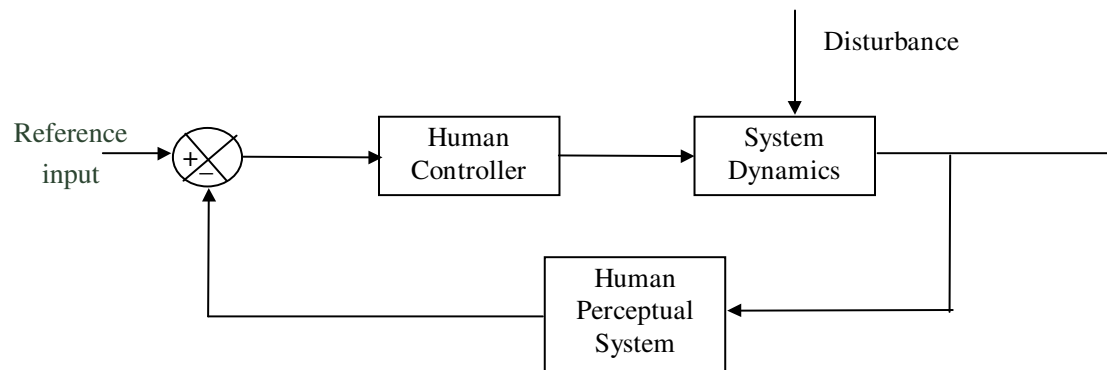
- **How human performance/behavior/learning are affected by system characteristics**
  - Real/Virtual systems (or combinations)
  - System dynamics
  - Level of automation
  - Human operator characteristics
    - Level of experience
    - Physical condition
    - Age
    - Sex
  - Environment (EG motion, visual, sound, Etc.)

## **Major Disciplines Involved in Analysis and Design**

- Dynamic System Modeling
- Human Perception
- Information Systems
- Human Behavior
- Decision Making
- Manual Control
- Hardware Development
- Software Development

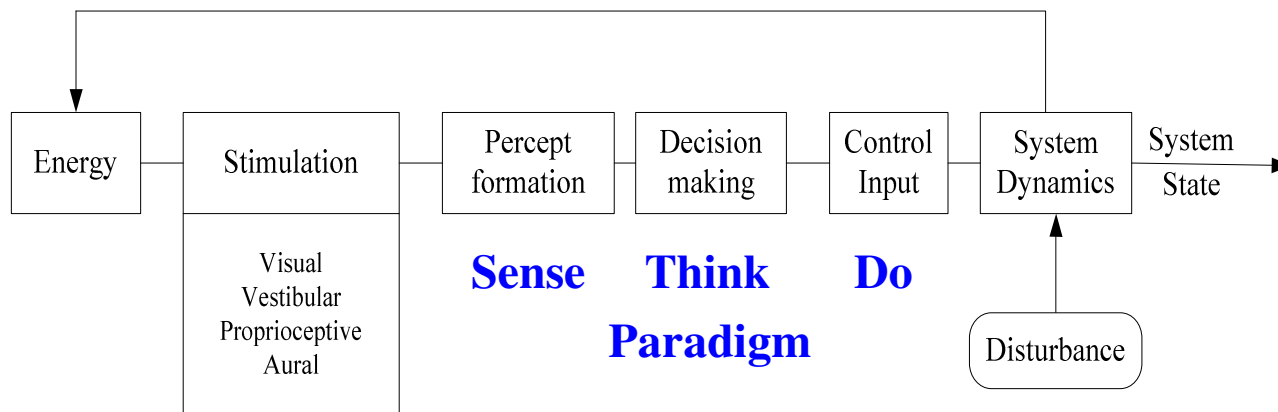
# Manual Control System



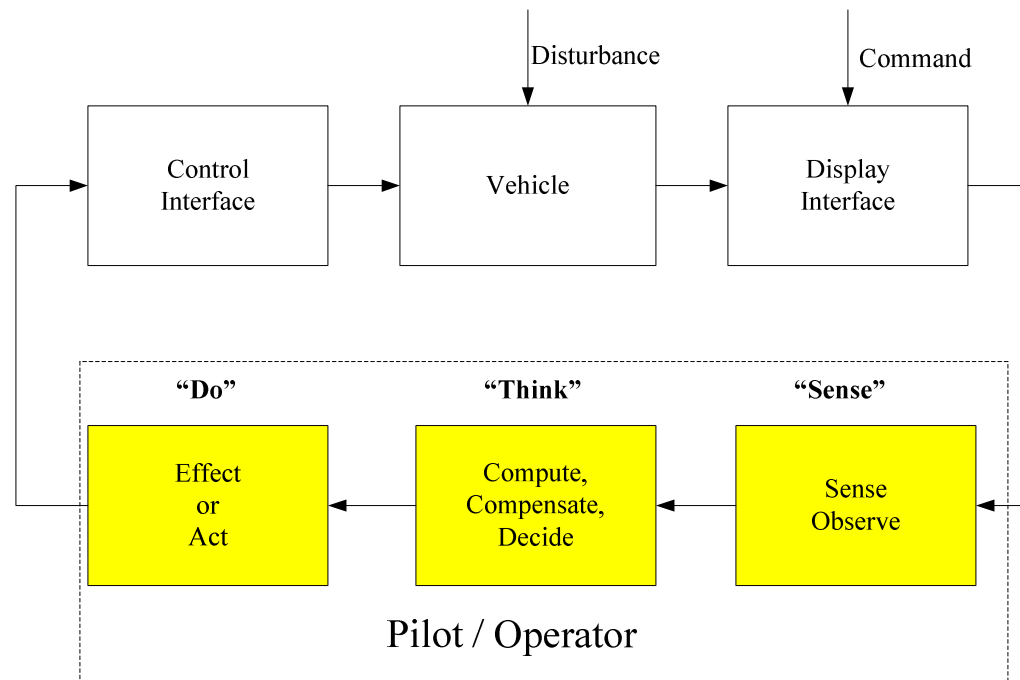


**MAN-MACHINE SYSTEM BLOCK DIAGRAM**

# Closed Loop Human Control Behavior



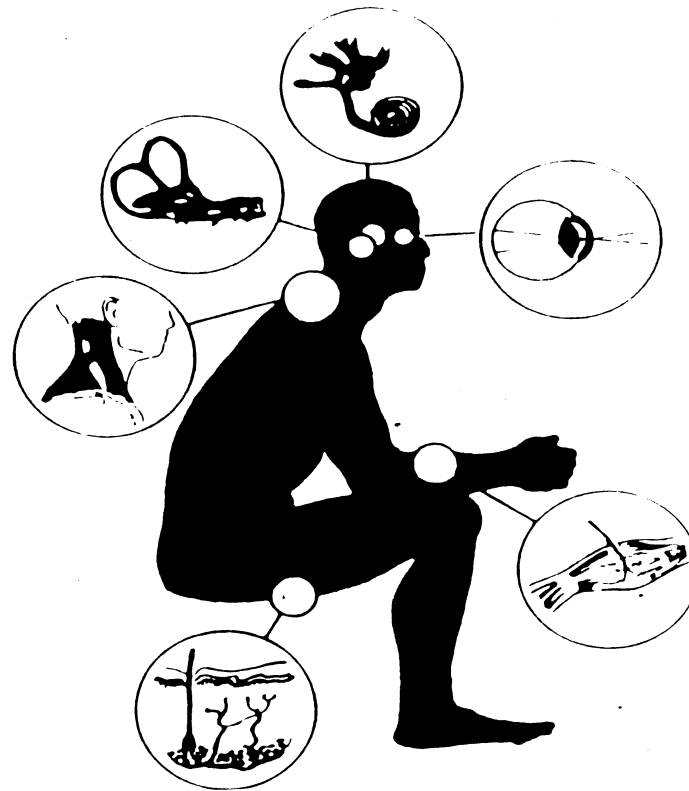
## Sense -Think -Do Paradigm



Modified after Baron, S. in Weiner, E.L. & Nagel, D.C.  
"Human Factors in Aviation". Academic Press, 1988

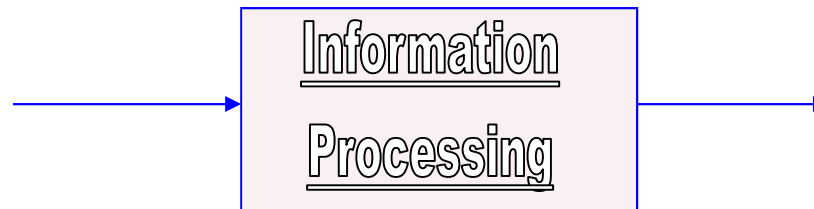


# Human Perception Is an Integrated Process



# **Information**

A set of inputs mapped into a set of outputs according to criteria which are independent of the energy transactions involved.



# Taxonomy of Information Processing

## ■ Information Reduction

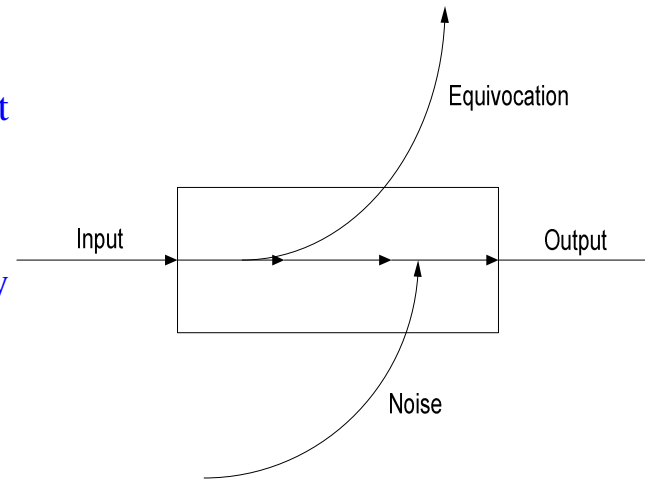
- The input has more complexity than the output.

## ■ Information Transmission

- The input is mapped into the output one-to-one.

## ■ Information Elaboration

- Producing output with more variety than the input.

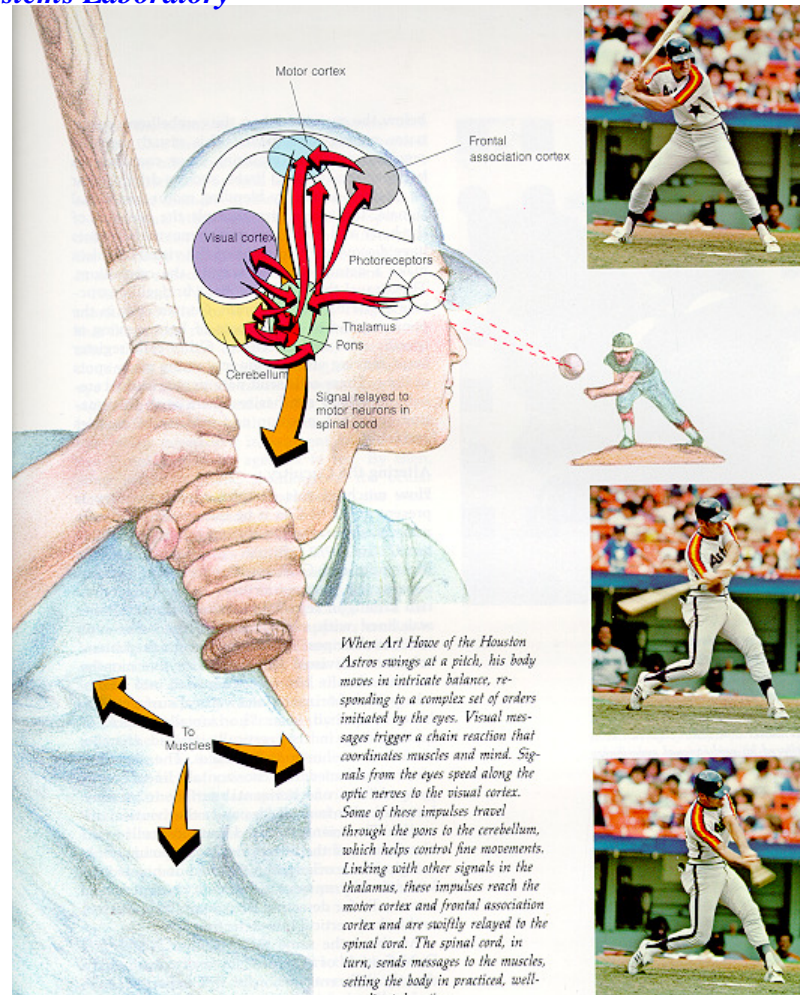


## **Information Theory**

- Information processing is complicated.
- Information theory originated in communication analysis.
  - A means of quantifying communication channels
  - What is sent is not always what is received
  - The output however gives an indication of input
- Information measures quantify the statistical relationship between “evidence” and “hypothesis”

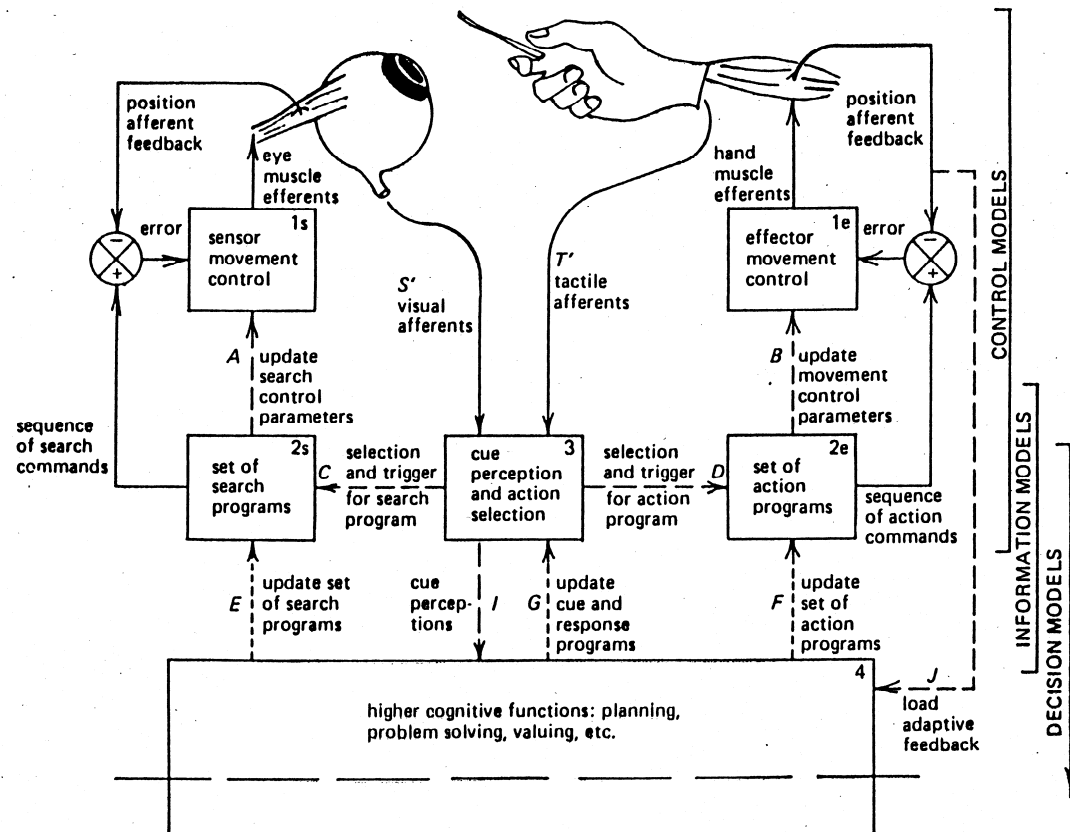
## **General Characteristics of Decision Making**

- Evaluate several sources of information
  - This forms the basis of decision making
- The information is usually probabilistic
  - The information (or cues) are often unreliable, e.g. weather forecast, vibration, Etc.
- The elements of cost and value underlie most decisions.

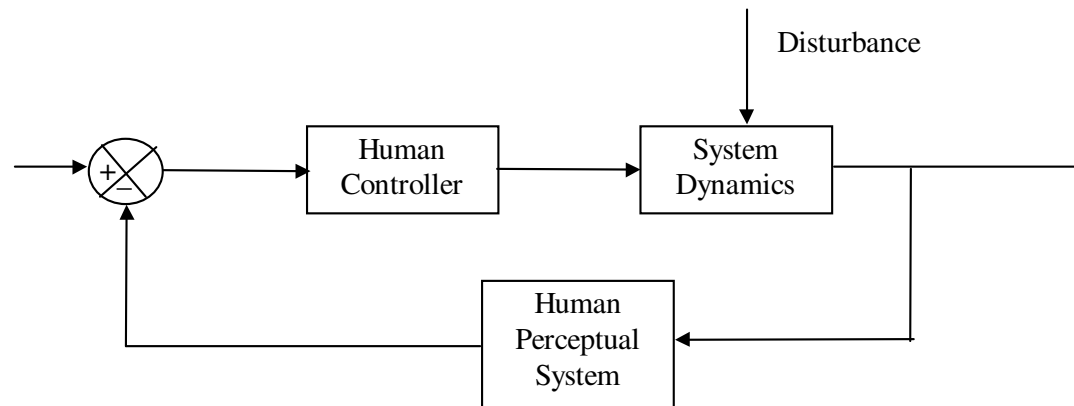




# Hand-eye Interaction (from Sheridan and Ferrell, 1974)



# **Vehicle Dynamics & Control**



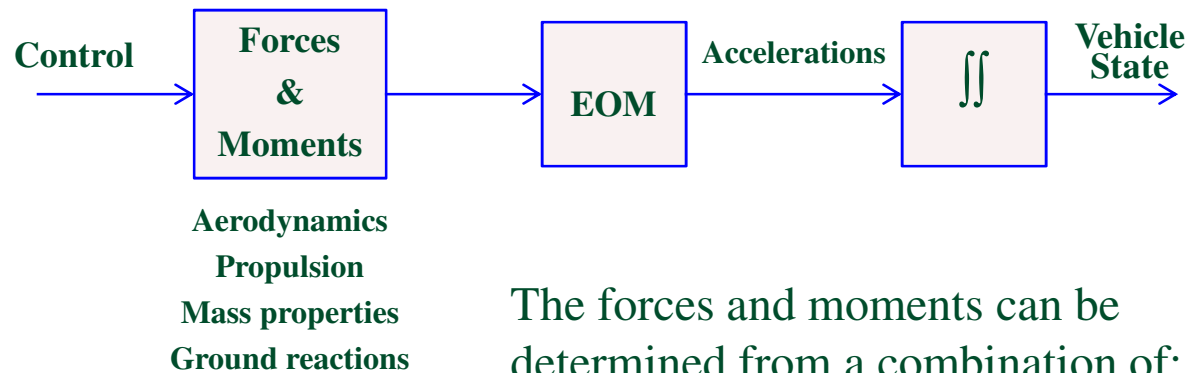
**MAN-MACHINE SYSTEM BLOCK DIAGRAM**

# Vehicle Dynamics Simulation

## ■ Newton's Laws

- Inertial forces + Applied forces = 0; for equilibrium ie trim
  - $F=Ma$
  - Applied forces (Aero, Weight, Prop, Ground interact, etc.)
- Solve for acceleration
  - Integrate for velocity
  - Integrate for position
- Defining the aero forces & moments for a particular airplane throughout the envelope is THE problem.

## Vehicle Dynamics Simulation Flow



The forces and moments can be determined from a combination of;

- Flight testing
- Wind tunnel testing
- Theory

# Difficult Data Acquisition Problem

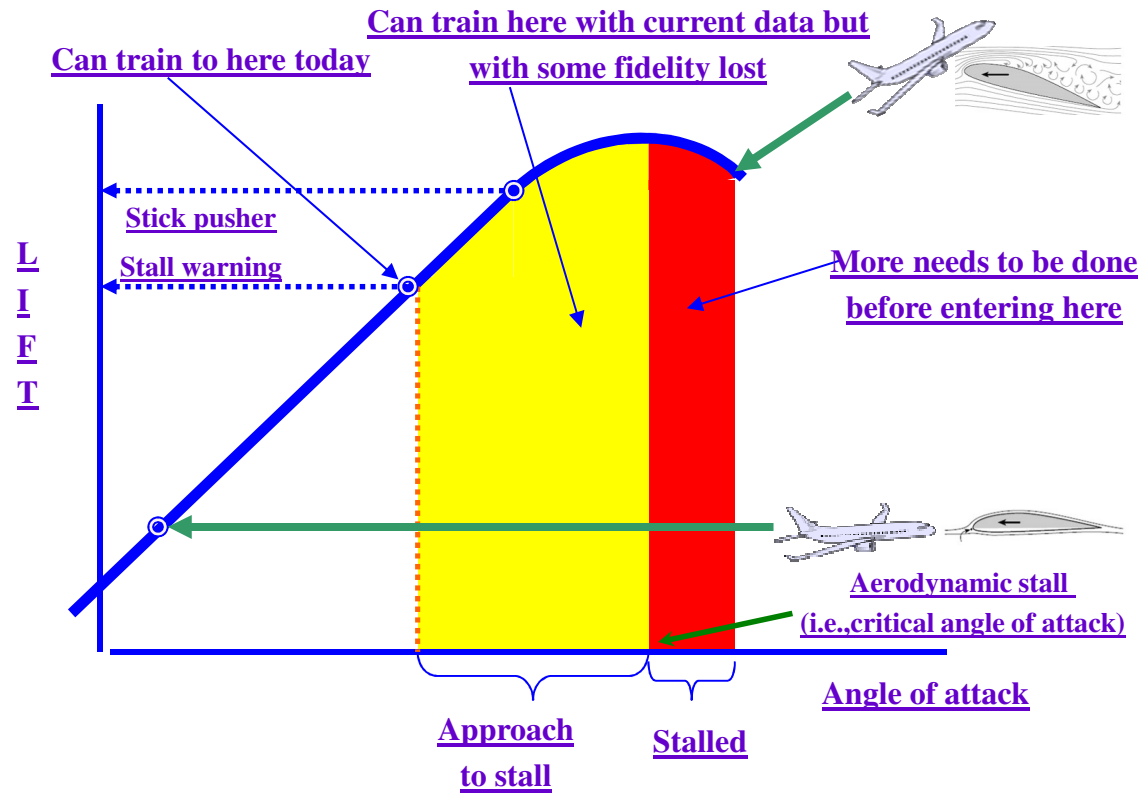
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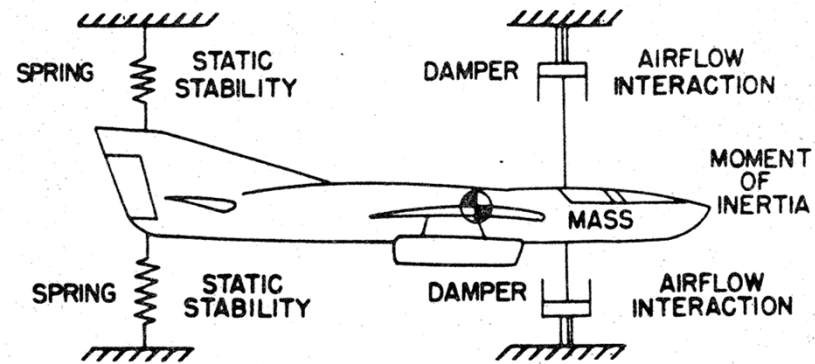
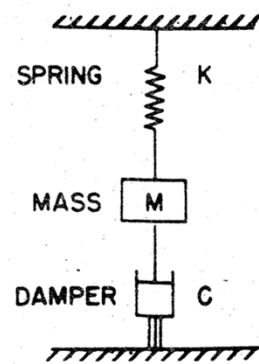
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# Stall Training



## AIRPLANE in FLIGHT analogous to SPRING-MASS-DAMPER System



Ref. Galloway 2007

## System Dynamics

$$m\ddot{x} + c\dot{x} + kx = kf(t)$$

$$\ddot{x} + \frac{c}{m}\dot{x} + \frac{k}{m}x = \frac{k}{m}f(t)$$

$$\text{let } \frac{k}{m} = \omega_n^2 \text{ \& } \frac{c}{m} = 2\zeta\omega_n$$

$$\ddot{x} + 2\zeta\omega_n\dot{x} + \omega_n^2x = \omega_n^2f(t)$$

- $m$  – mass
- $c$  - friction coefficient
- $k$  – stiffness
- $\omega$  – natural frequency
- $\zeta$  – damping ratio

## Simulation of a Dynamic System

$$\ddot{x} + \frac{c}{m} \dot{x} + \frac{k}{m} x = \frac{k}{m} f(t)$$

*Solve for Acceleration*

$$\ddot{x} = \frac{k}{m} f(t) - \frac{c}{m} \dot{x} - \frac{k}{m} x$$

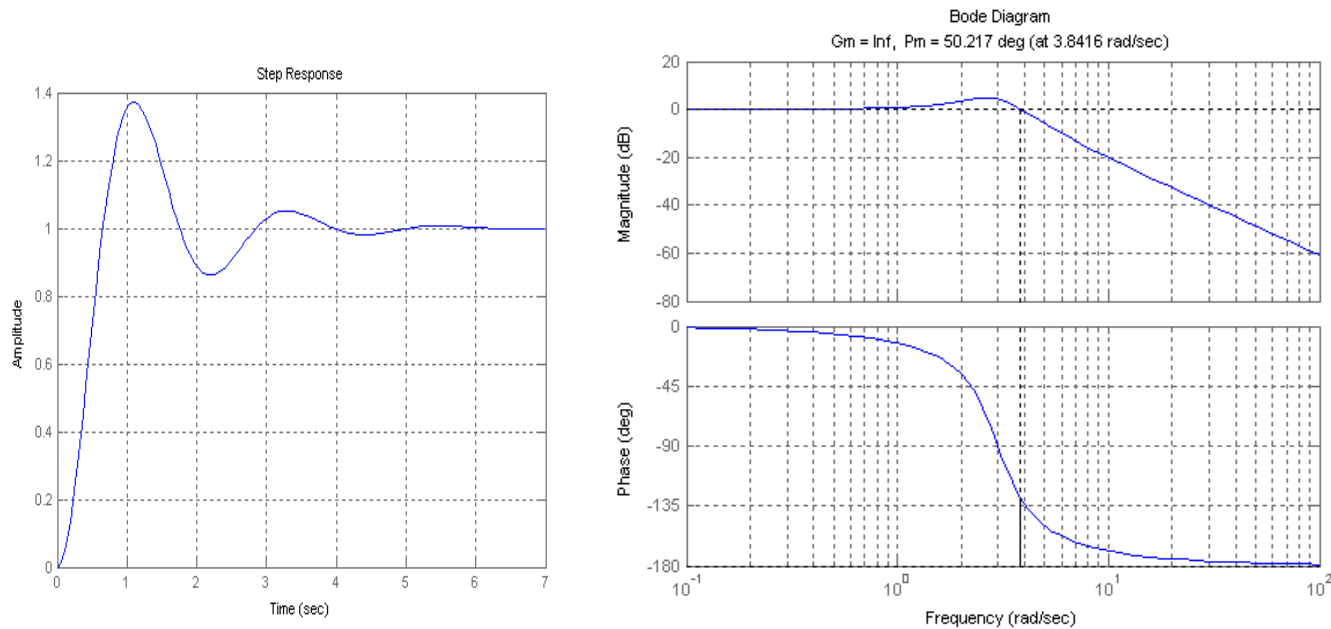
*Integrate to obtain Velocity*

$$\dot{x} = \int \ddot{x} dt$$

*Integrate again for Position*

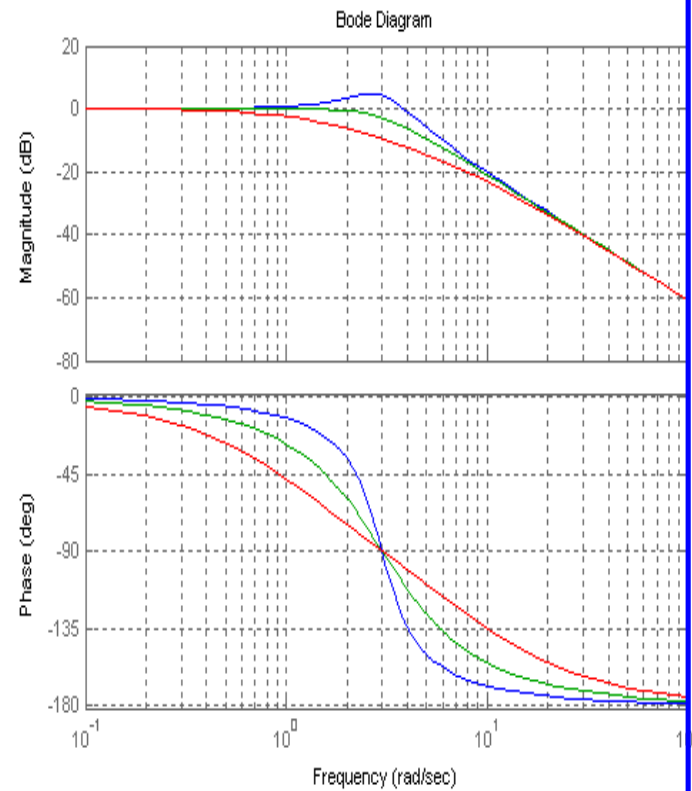
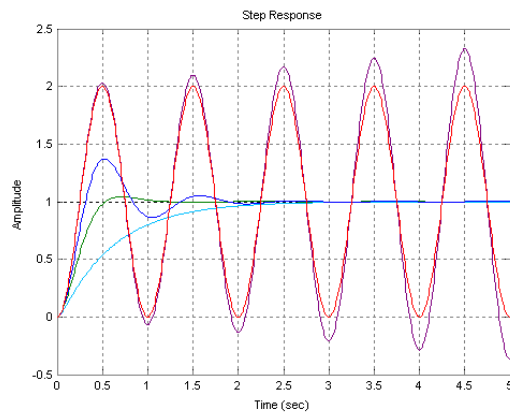
$$x = \int \dot{x} dt$$

# Response in the Time and Frequency Domains



# Time and Frequency Responses for Various Damping Ratios

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## Question!!

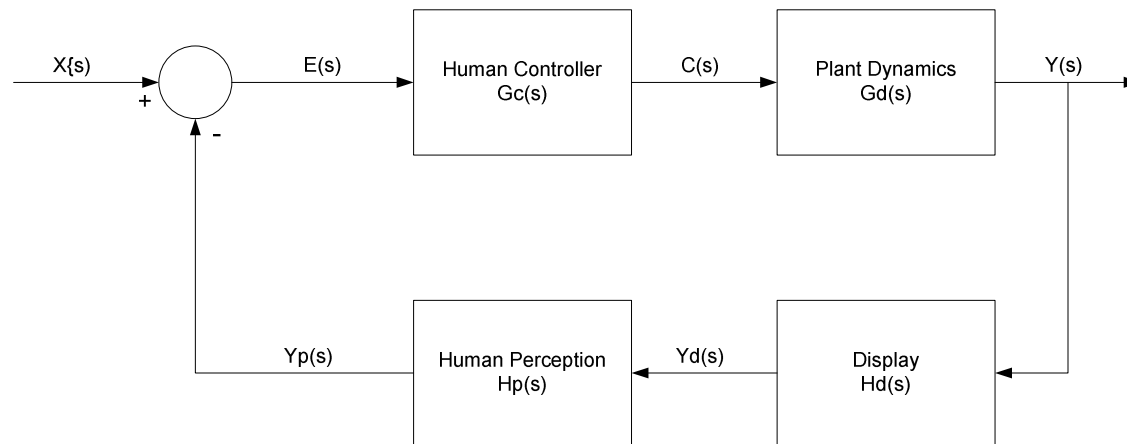
How do we characterize this human  
centered system using a control  
theoretic approach???

Why do we want to do this anyway??

If we can characterize the system then  
we can analyze it and predict the effect  
of various aspects of the simulator on  
operator behavior!



# Human Controller Block Diagram



# **Human Operator Models**

**AKA  
Pilot Models**

# APPROACHES TO HUMAN OPERATOR MODELING

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- Crossover Model
- Intuitive Models
- Structural Models
  - Isomorphic model
  - Hess & Modified Hess Models
  - Hosman Model
- Algorithmic Models
  - Kalman Filter Model
  - Optimal Control Model
- Fuzzy / Neural / Genetic Models

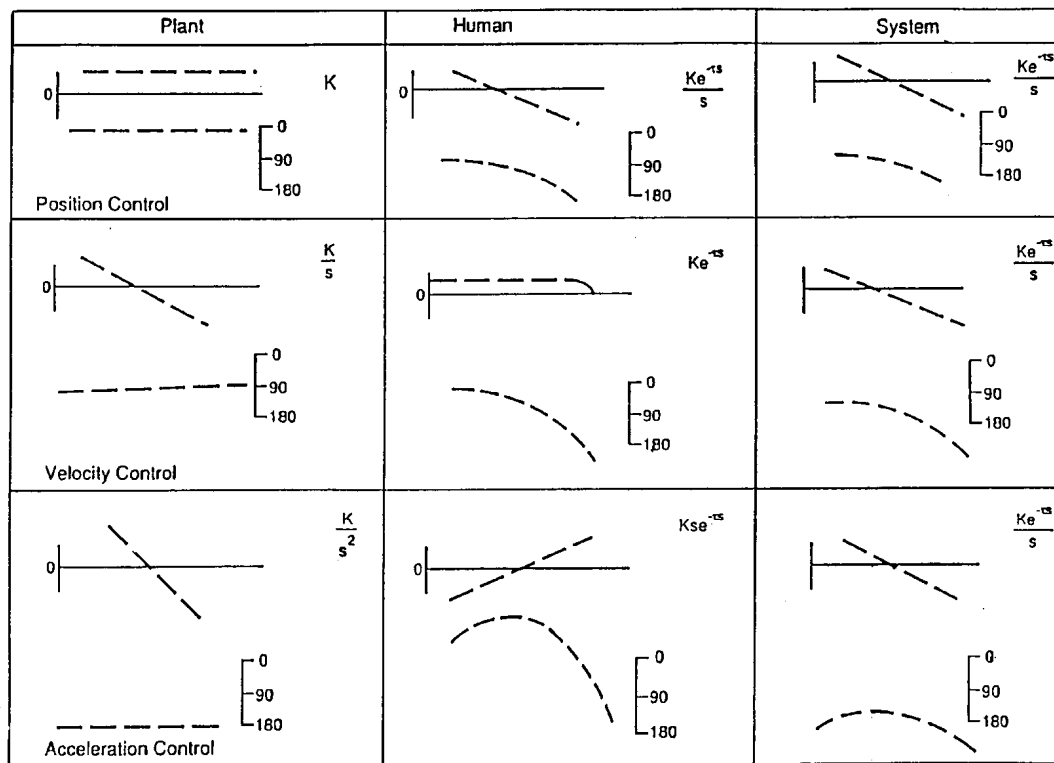
# CROSSOVER MODEL

*Man-Machine Systems  
Laboratory*

- Developed by Duane McRuer.
- Predicts that in the area of the crossover the human will adjust to different plant dynamics to yield the same human plus plant dynamics.
- Human will attempt to force the system to crossover between 3 and 6 rad/sec with a phase margin of 25 to 45 degrees.

# The Crossover Model

## Illustrated with Three Plants



## Intuitive Human Operator Model

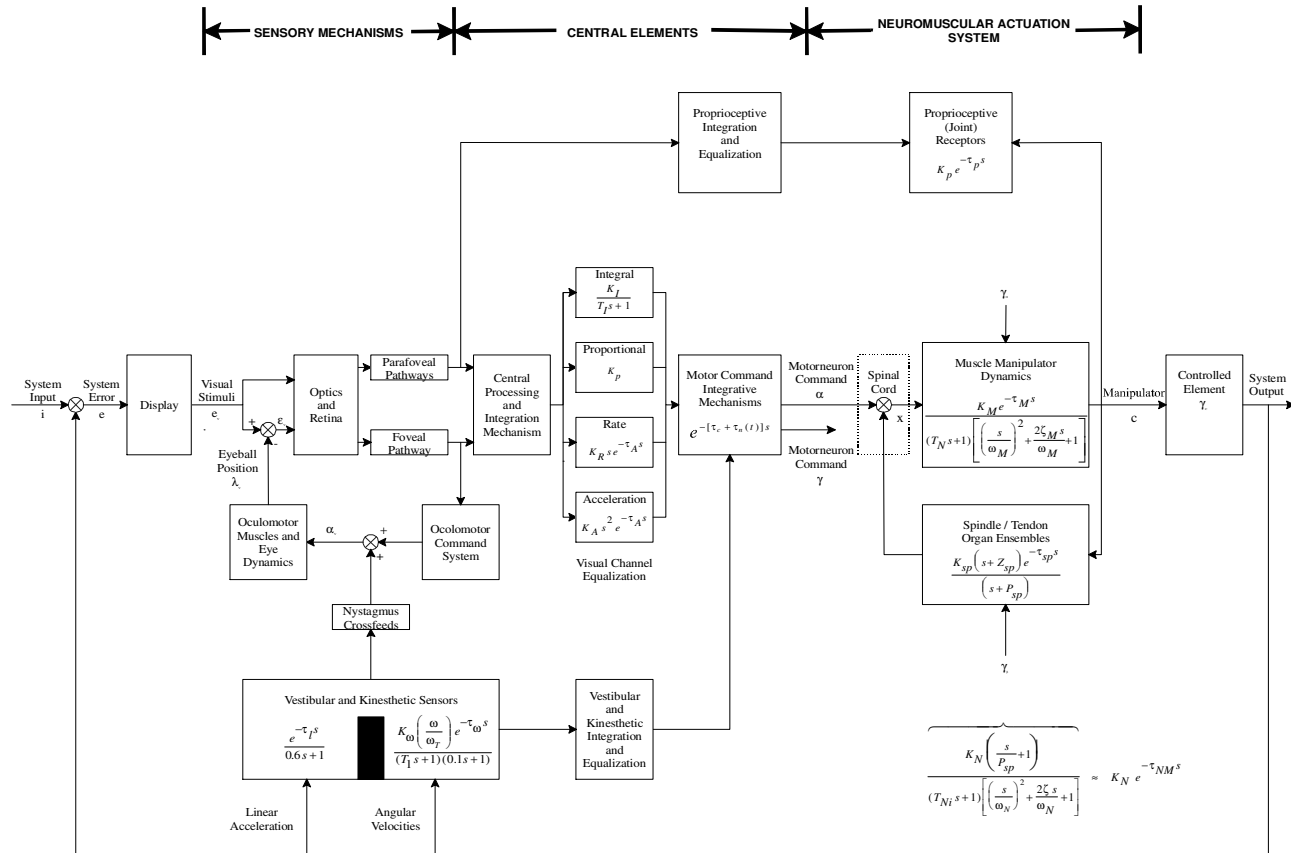
Reaction time delay:  $e^{-\tau_d s}$  where  $\tau_d = 0.15s$

Gain:  $2 \leq K \leq 20$

Neuromuscular lag:  $\frac{1}{\tau_n s + 1}$  where  $.1 \leq \tau_n \leq .2$

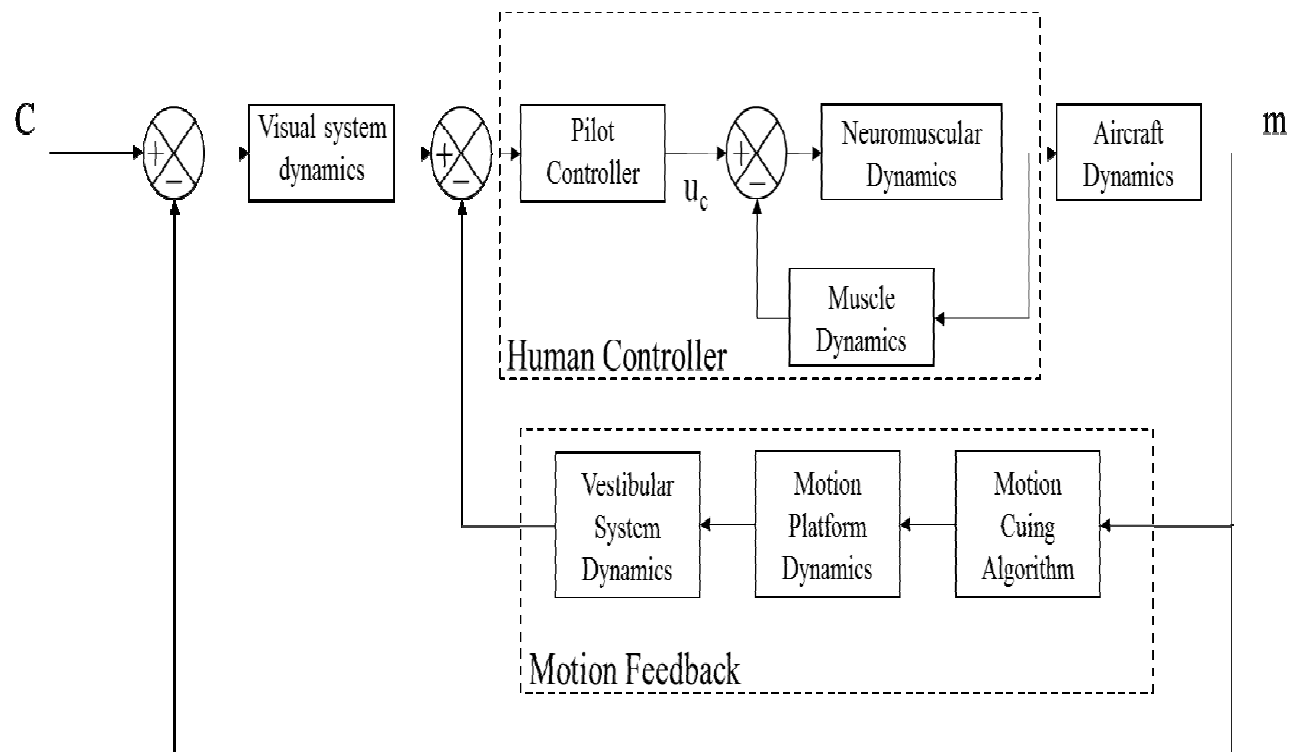
Human operator:  $Y_H = \frac{K e^{-\tau_d s}}{\tau_n s + 1}$

# Structural Isomorphic Model



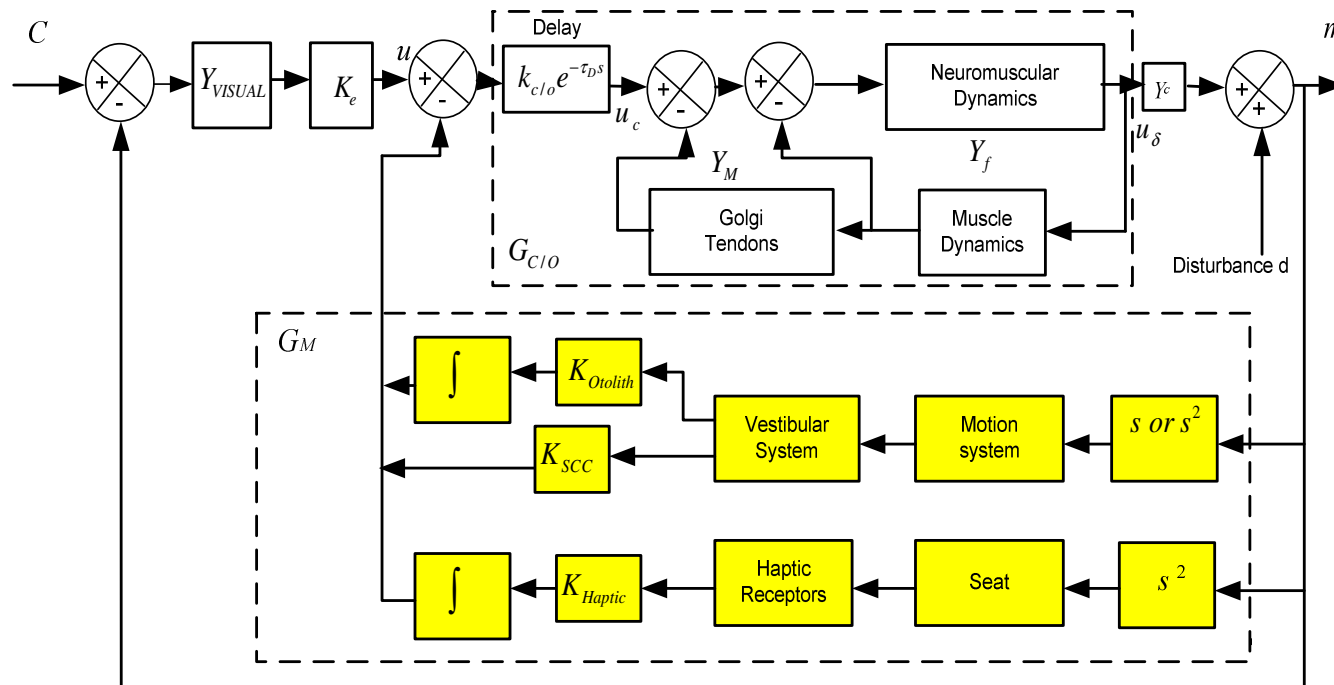


# Expanded Human-in-the-Loop Diagram

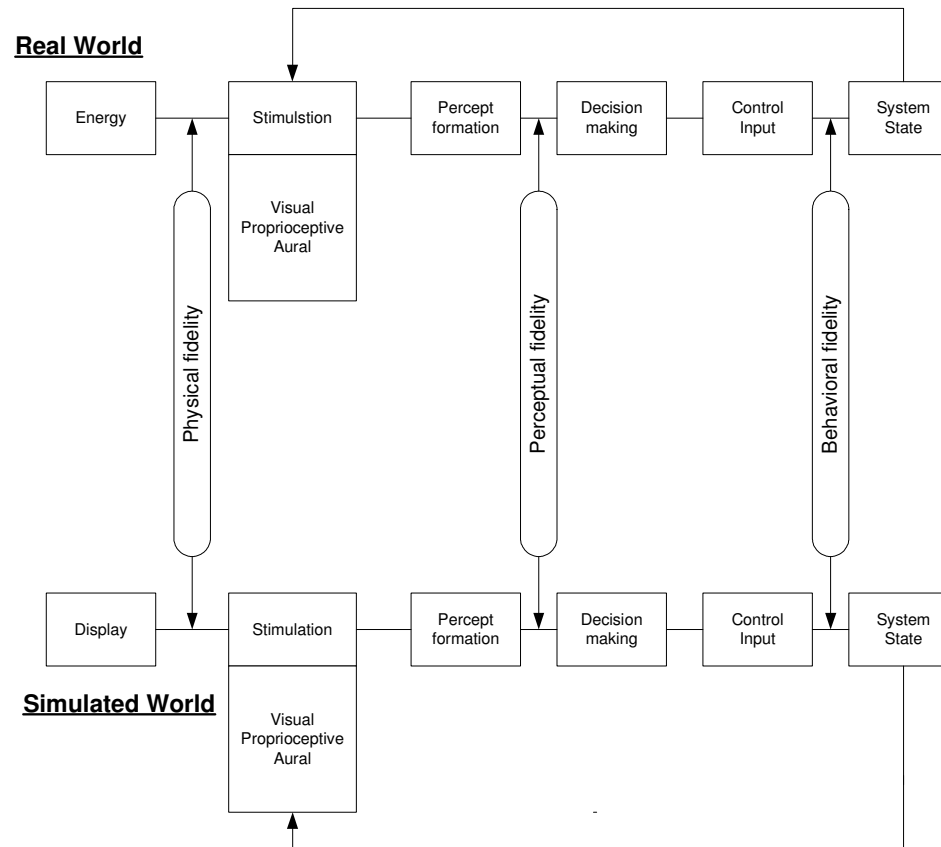


# Hess Structural Model

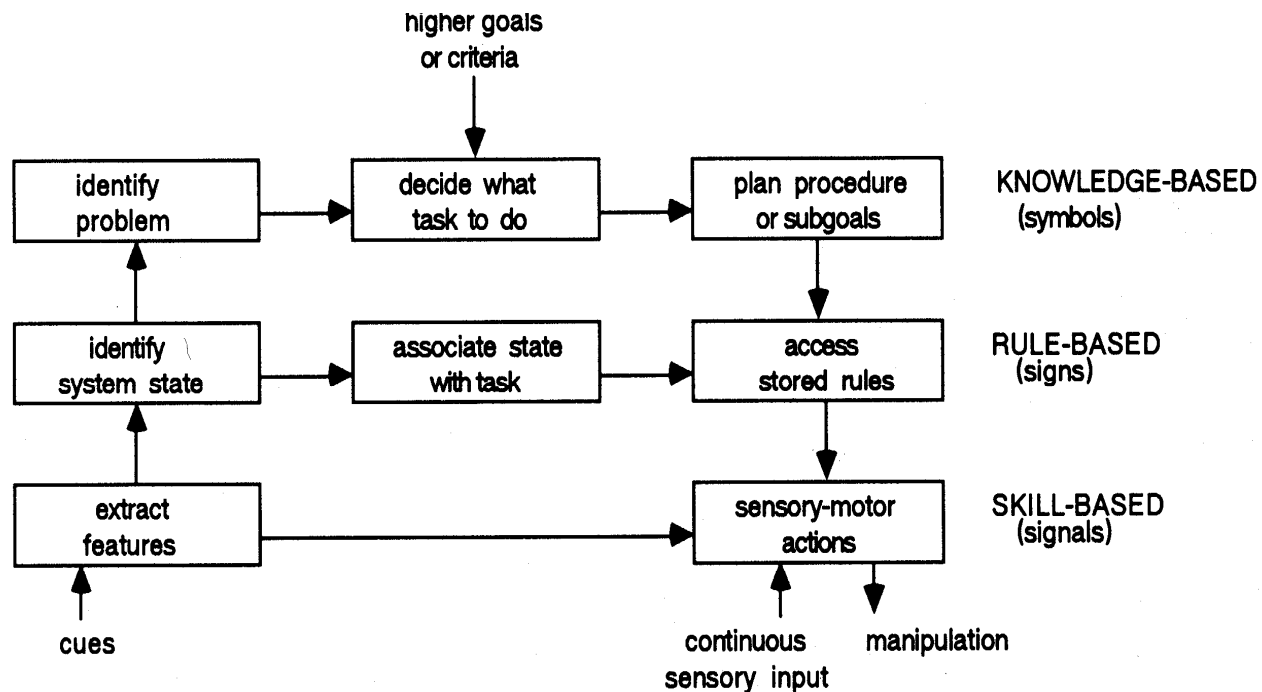
A s modified by George and Cardullo



# Simulation Fidelity Concept



## Rasmussen's Model for Levels of Human Behavior (Ref. Sheridan, 1992)



# TRAINING SIMULATORS

## ■ Aircraft

- Military
  - Procedures trainers
  - Part task trainers
  - Operational flight trainers
  - Weapons and tactics trainers
  - Maintenance

## ● Civil

- Airplane Simulators Level A-D
- FTD - Level 1-7
- Part task trainers
- Maintenance
- PC based

## ■ Ground Vehicle

- Automobiles
- Buses
- Trains
- Trucks
- Heavy Equipment!!!

## ■ Other

- Medical
- Industrial
- Education

# TECHNICAL CHALLENGES

- System Dynamic Modeling
- Real Time for Most Applications
- Visual Environment
  - Resolution
  - Brightness
  - Field of View
  - Scene Density
- Motion and Force Environment
  - Frequency and time response
  - Smoothness
  - Uncommanded cross-coupling
- Temporal Distortion
  - Throughput Delay
  - Communication Delay
  - Phase Lag
- Cyber Sickness
- Networking Simulators

# **Flight Simulators**

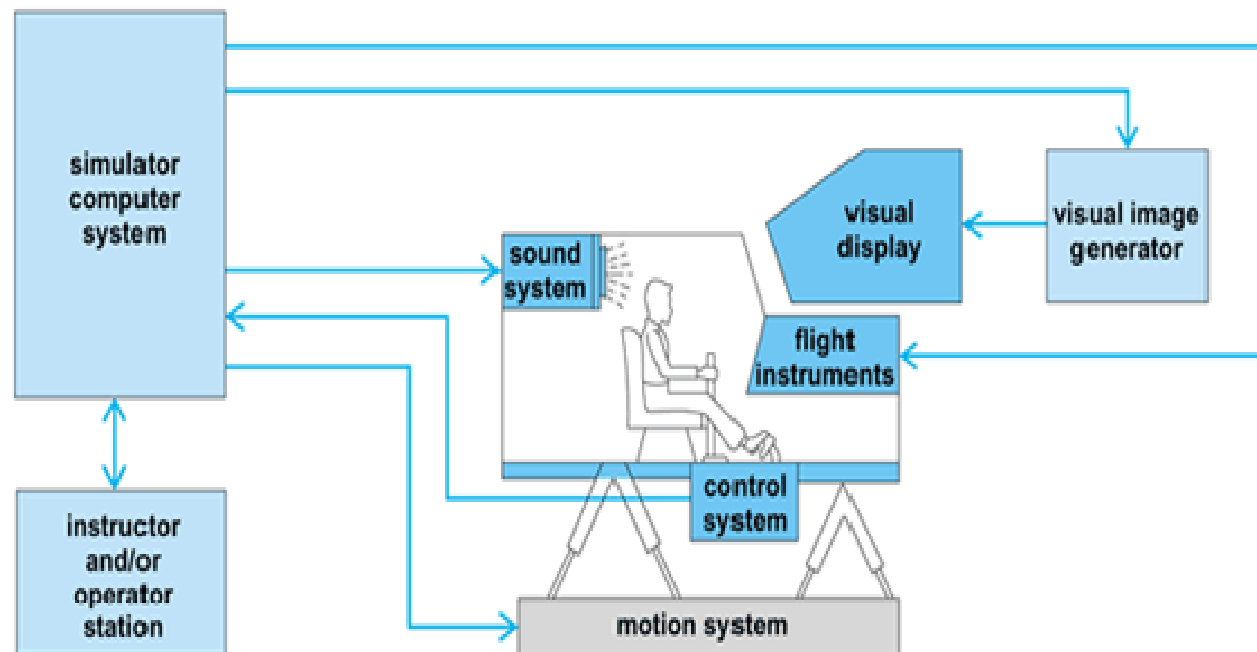
Architecture

&

Overview

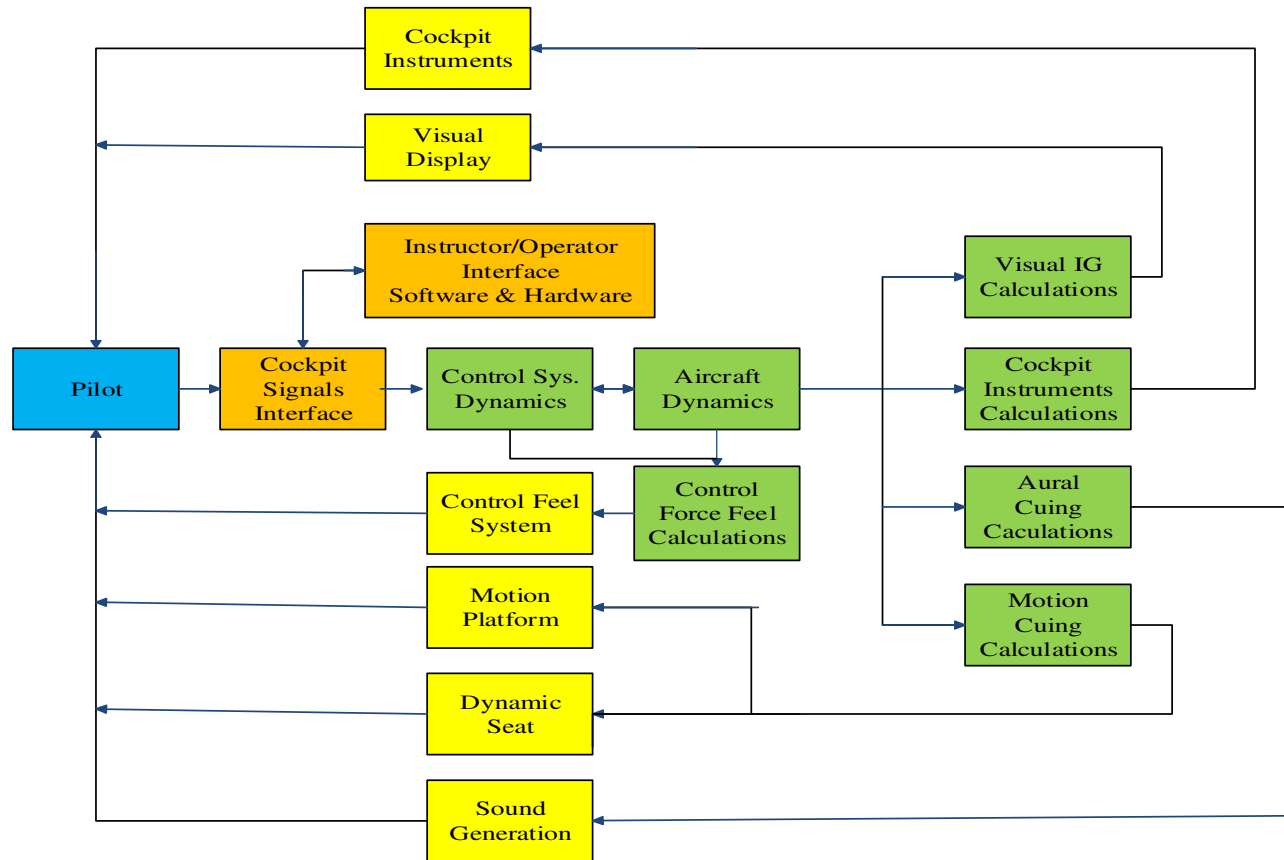
Much more on this throughout the week

# Flight Simulator Architecture

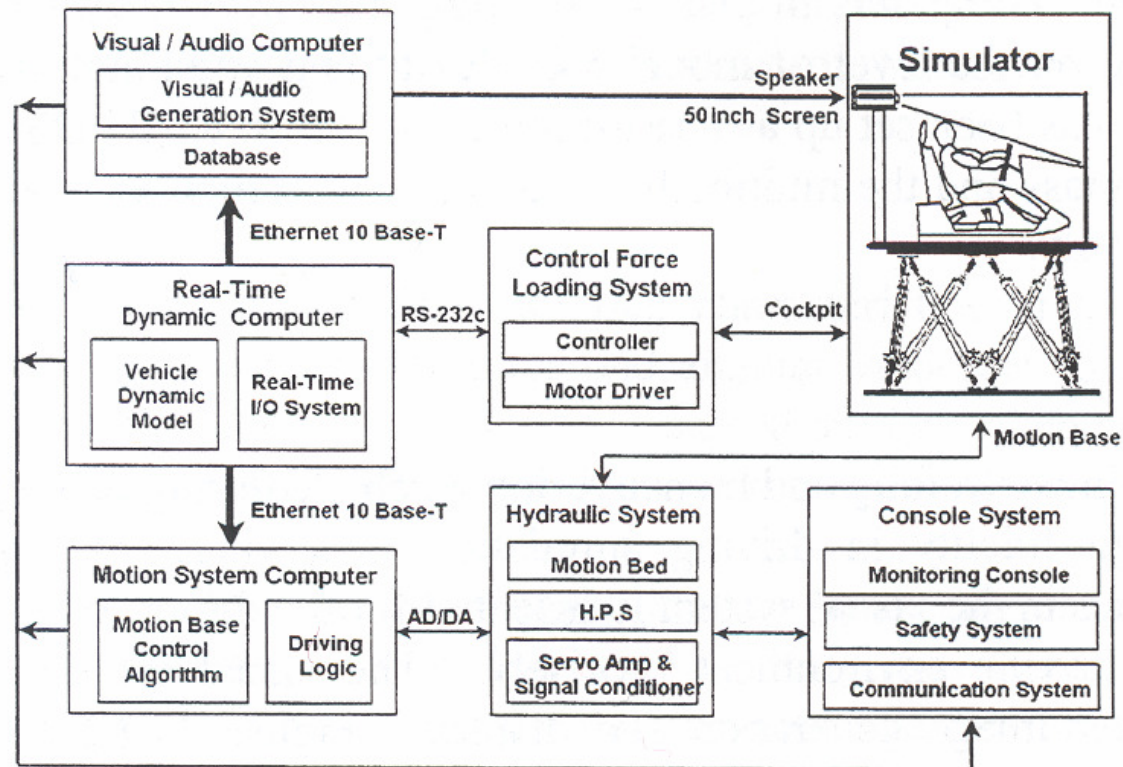




# Simplified Simulation Block Diagram



# Simulator Architecture



## **Simulator Systems Hardware**

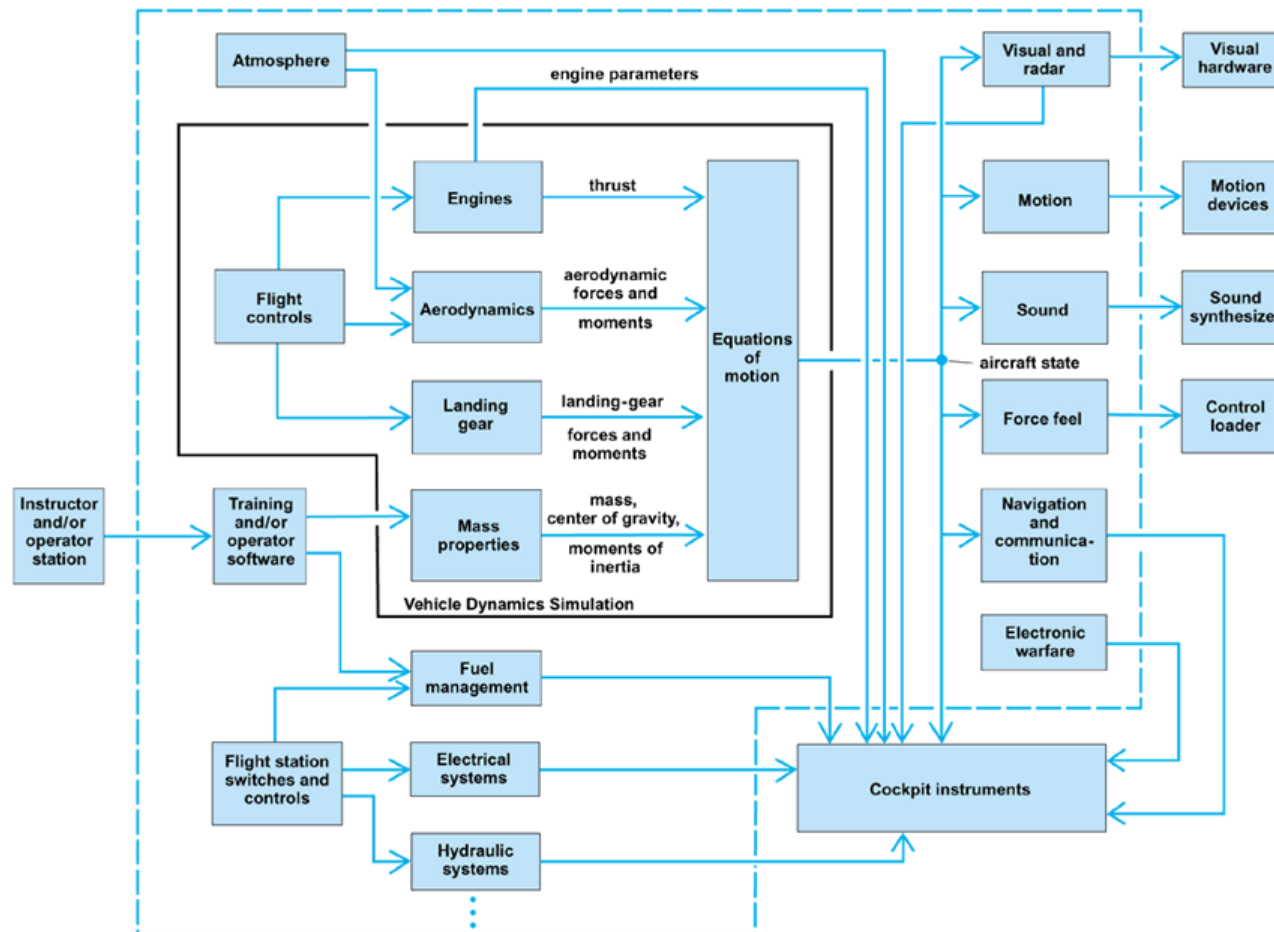
- Computer
- Crew Station
- Image Generator
- Display System
- Motion Cuing Devices
- Control Force Cuing Device
- Instructor/Experimenter Station
- Facility
- Sound System
- Communications System
- Avionics Processors

## **Simulator Systems Software**

- Computer System
- Mathematical Models (Vehicle Dynamics, Etc.)
- Visual/Sensor/Threat Data Bases
- Image Generator
- Motion Cuing Algorithms
- Control Force Feel Models
- Aural Cuing Models

## **Simulator Systems Math Models**

- Vehicle Dynamics
- Control Systems
- Vehicle Systems
  - Electrical Power
  - Navigation
  - Communication
  - Vehicle Instruments
  - ECS
- Sensor Systems
- Environment
  - Atmosphere
  - Weather
  - Scenario
- Electronic
  - Warfare Systems
  - EMR
  - Acoustics



# Vehicle Dynamics Packages

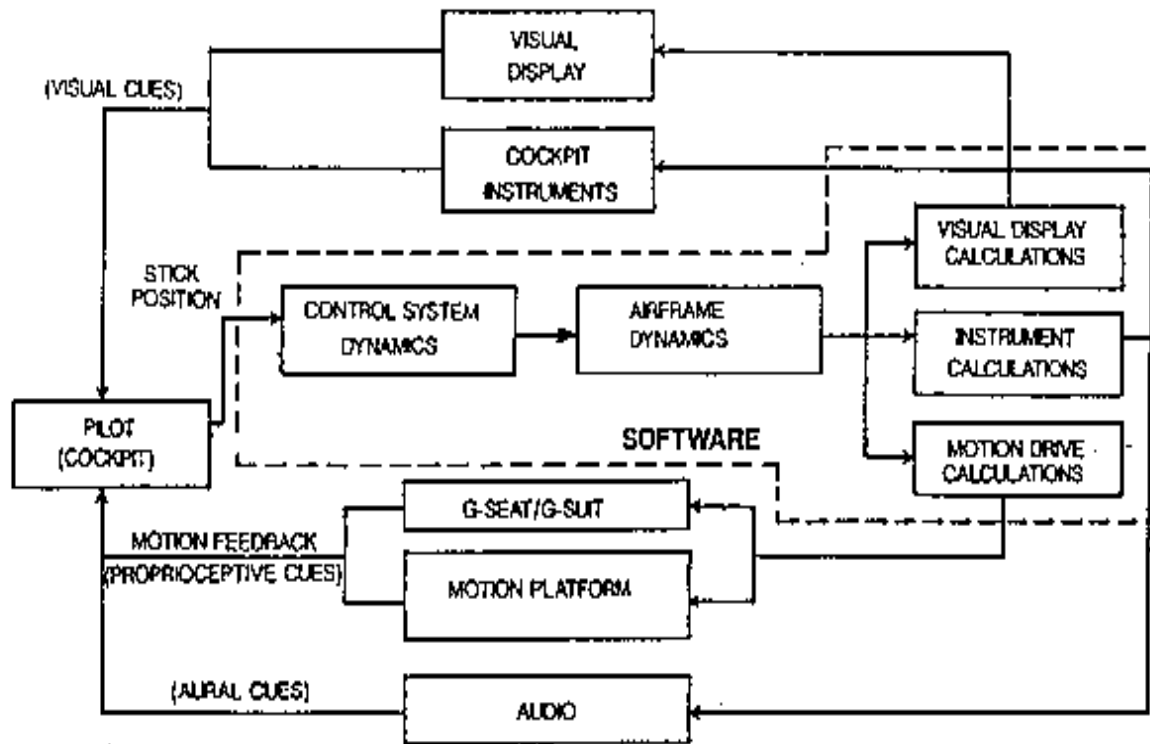
## ■ Air vehicles

- DatCom
- Microsoft Flight Simulator
- X-Plane
- Flightgear

## ■ Ground vehicles

- VDANL
- RTRD
- DADS (LMS Int.)
- CarSim
- Vortex

## FLIGHT SIMULATION FLOW





# **VEHICLE CONTROL SYSTEM** **SIMULATION**

- Control System Characteristics
- Control Feel Systems
  - Electric
  - Hydraulic

## **Vehicle Controls Simulation**

### **Aircraft**

- Primary Controls
- Secondary Controls
- SAS
- AFCS

### **Ground Vehicle**

- Steering
- Throttle
- Braking
- ABS

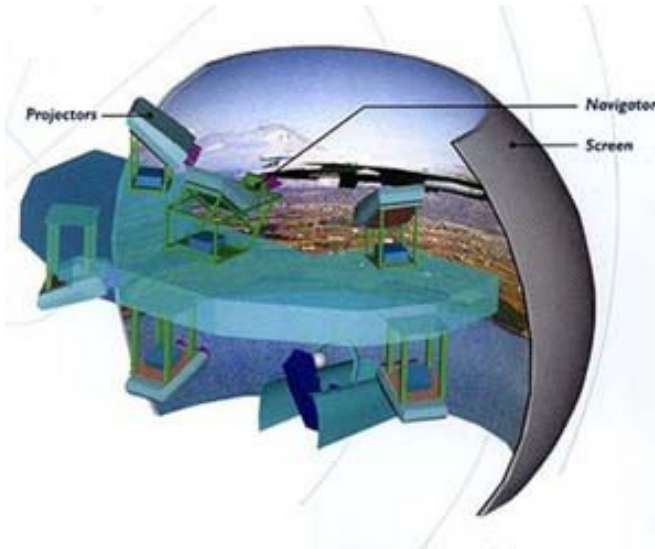
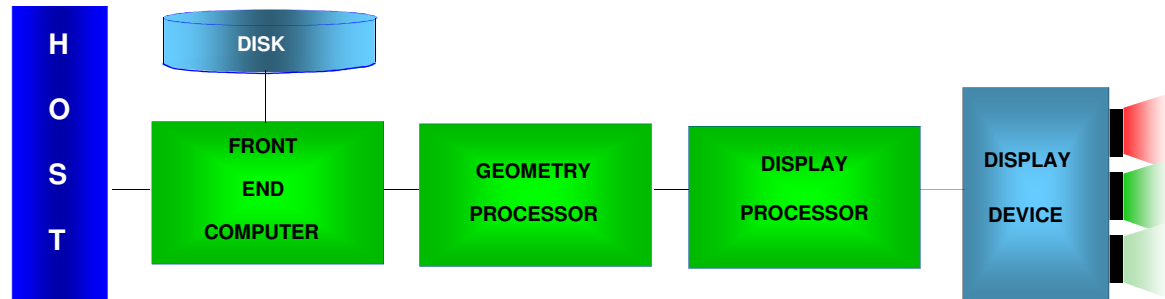
## **Simulator Computers**

- Host Mini
- Host Main Frame
- Distributed Microprocessors
- Personal Computers
- Special Purpose Systems
- Analog Computers also Possible

# Visual Simulation

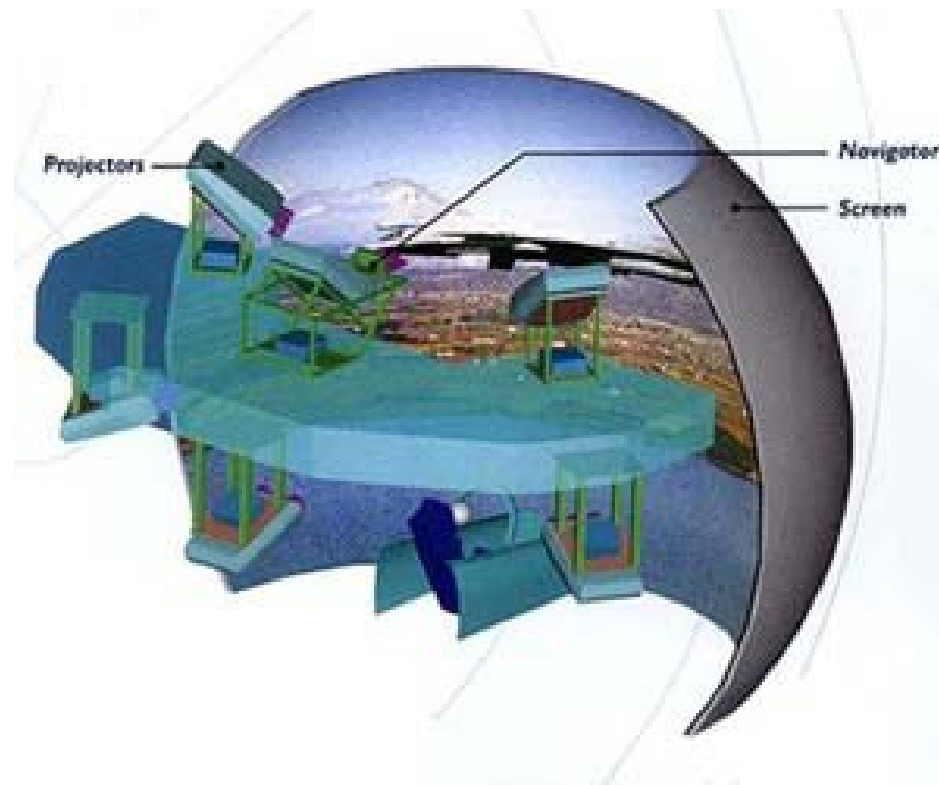
- Architecture
- Image Generators
- Data Bases
- Displays
- Tactical Environment

# Typical Visual System Architecture



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# Real Image Projected Display



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# **Projected Collimated Display System**



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# Ship Bridge Simulator



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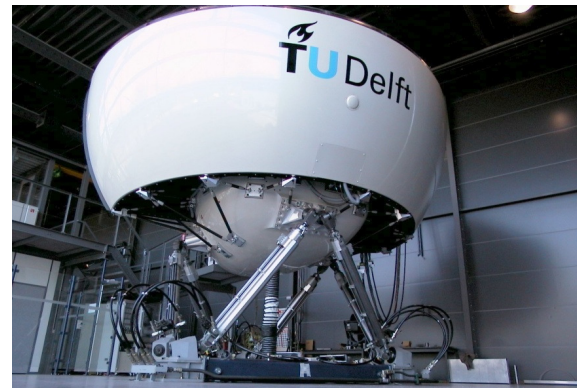


# Recent HMD



# Motion Cuing Systems

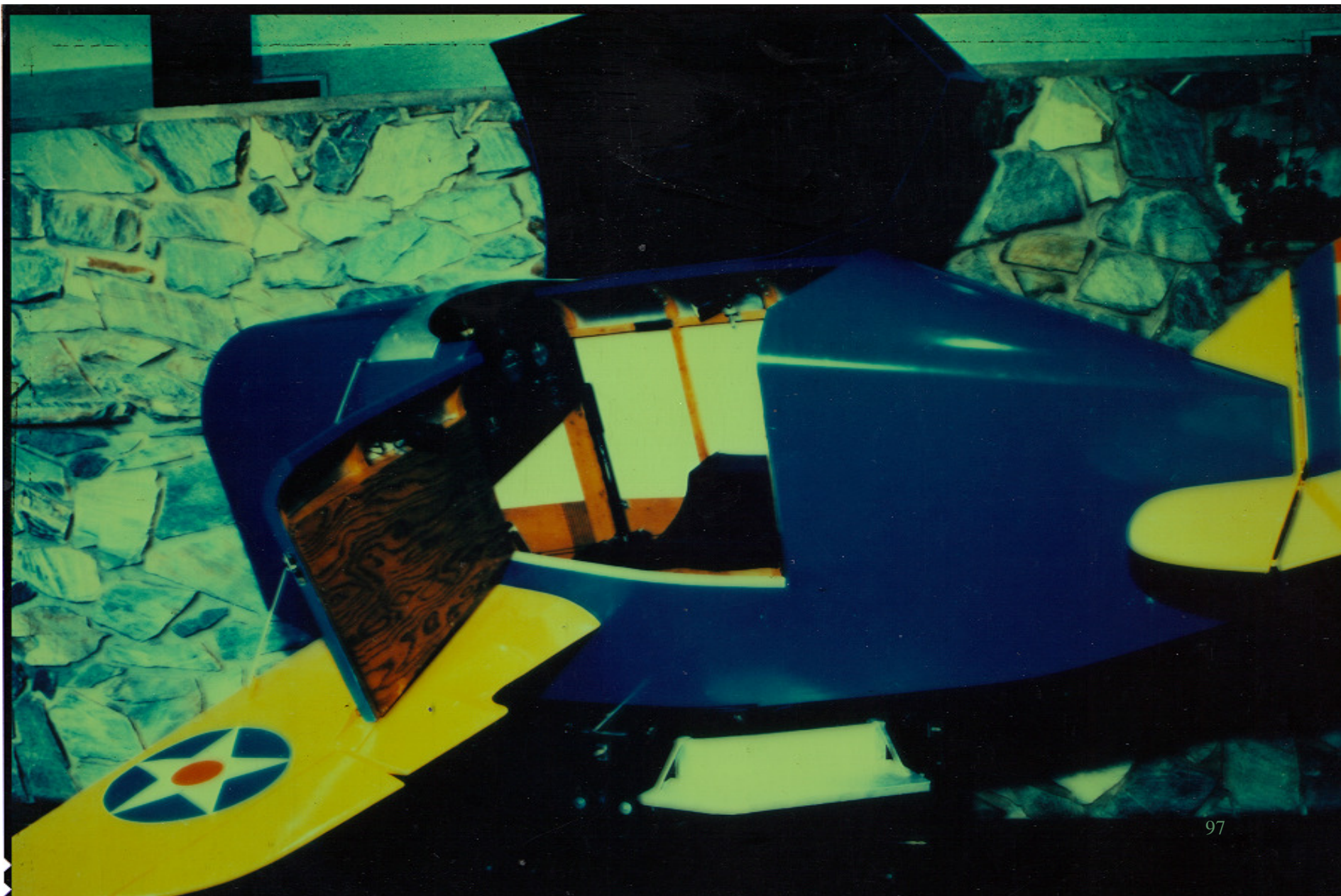
- Platform Motion Systems
- Vibration Systems
- Dynamic Seats
- G-Seats
- Anti-G Suits
- Other



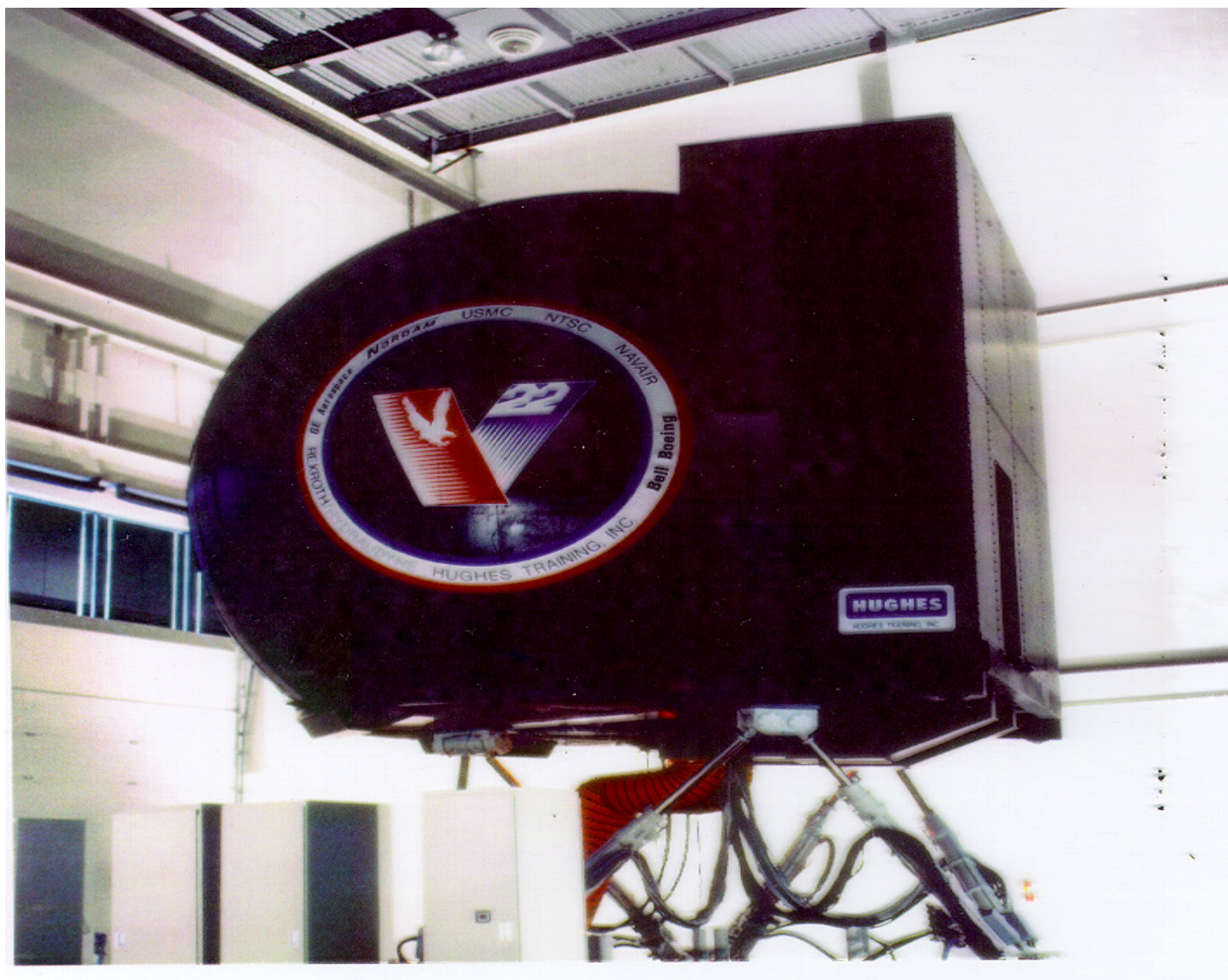
## **Non-visual motion cues: Are they necessary?**

- It depends upon vehicle dynamics
- It depends upon simulation purpose
- It depends upon task

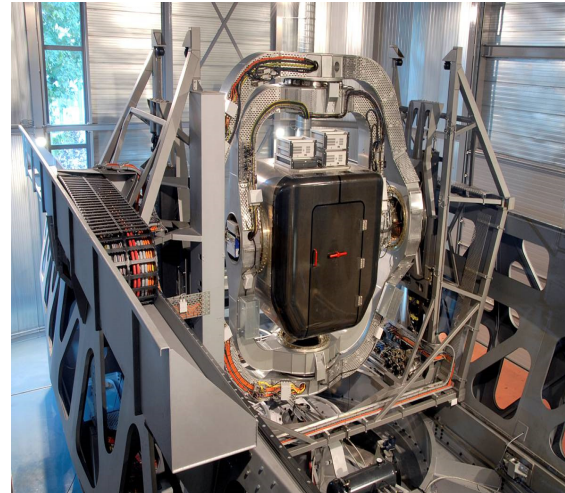
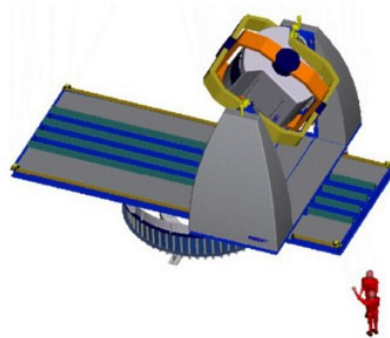
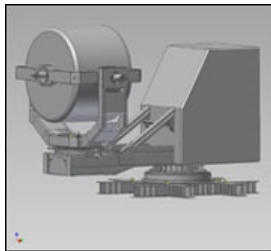








# Disorientation Devices









## **Vehicle Simulator Problem Areas**

- Transport delay
- Simulator sickness
- Eye level resolution
- Display systems
- Motion cueing
- Vehicle dynamics – Not all solved

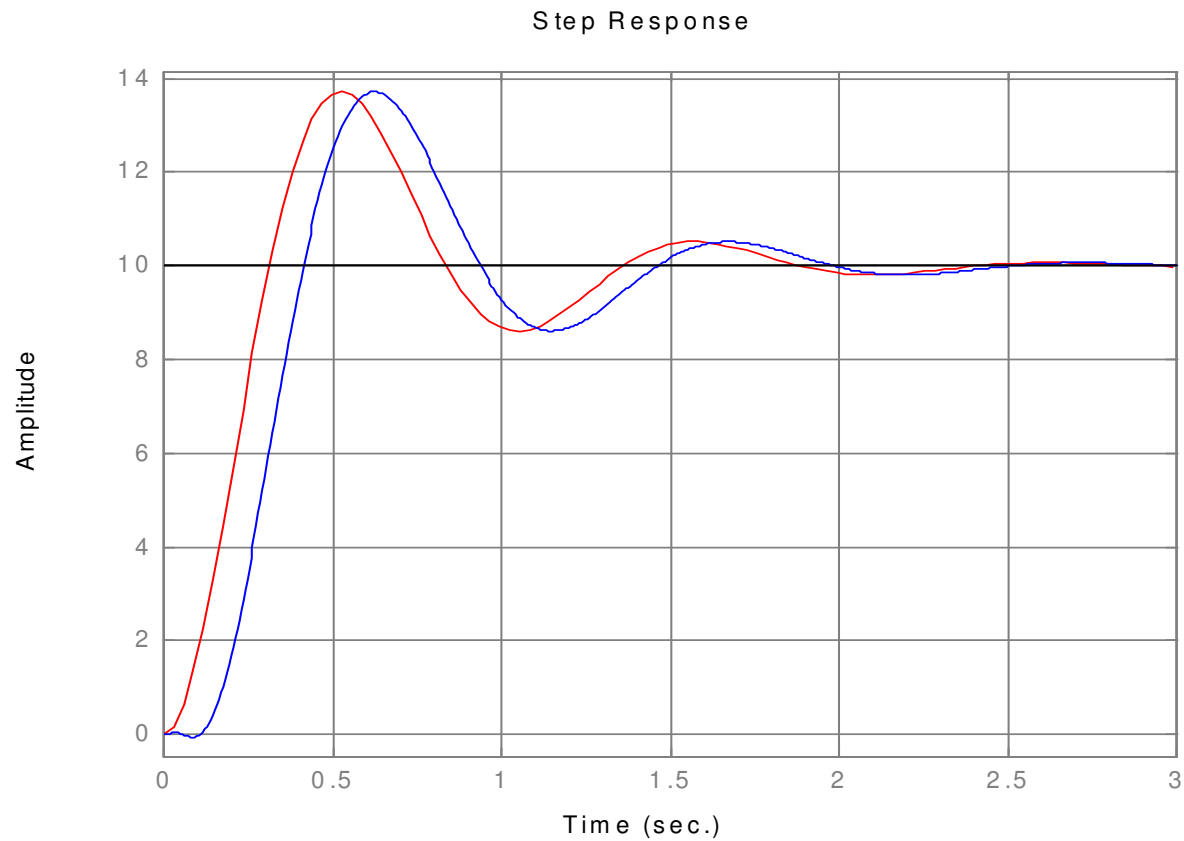
## **Driving Simulator Issues**

- Cuing System Fidelity
- Vehicle Dynamics Modeling
- Roadway & Terrain Representation
- Scenario Control & Authoring
- Data Collection
- Research Adaptability

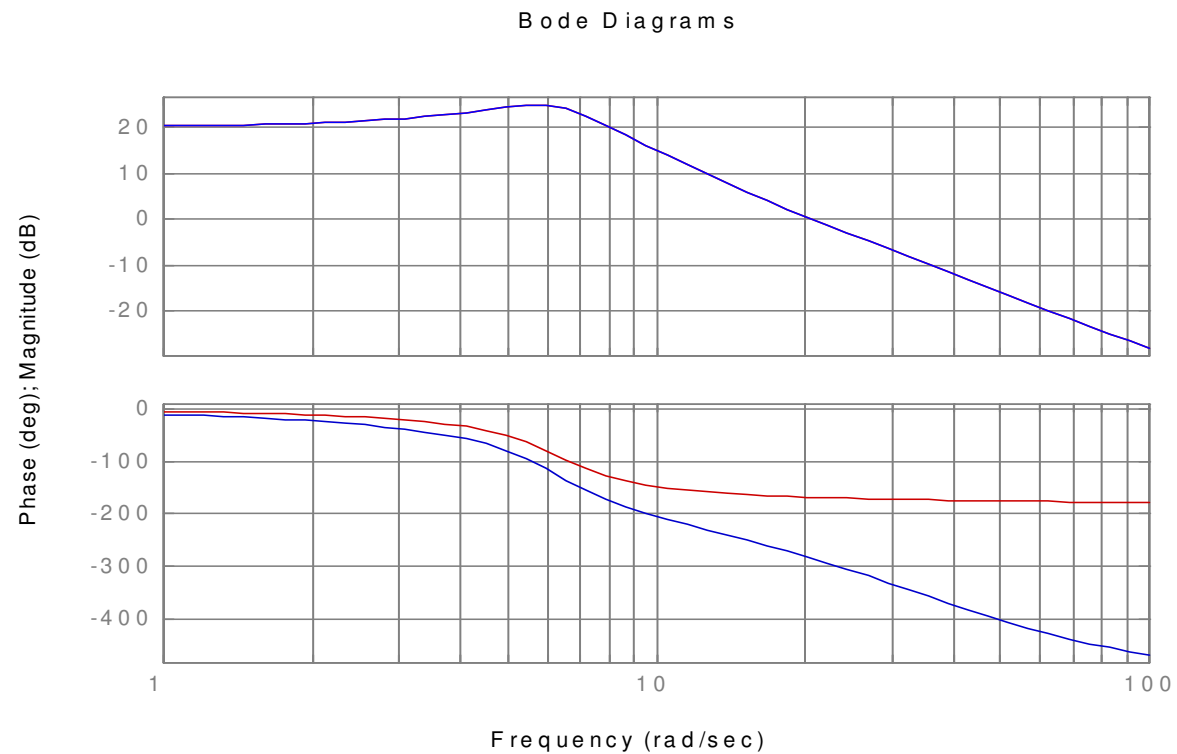
## **Transport Delay in Simulators**

- Operators are most sensitive to phase lag associated with the delay.
- Phase lag is proportional to the delay.
- Maximum tolerable delay is a function of task and system dynamics.
- Delay can be minimized.
- Phase lag can be compensated to some extent.

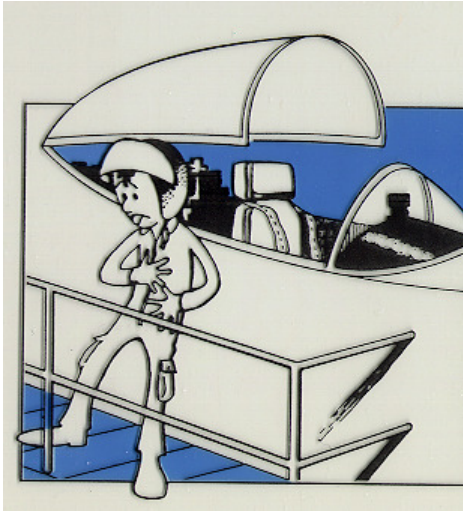
## Step Response of System With and Without Delay

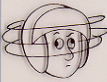









## Bode Diagram of System With and Without 100 ms Delay



# Simulator Sickness

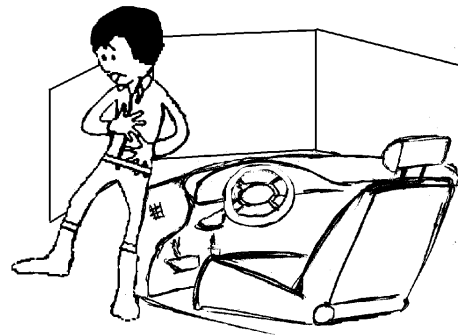


 <ul style="list-style-type: none"><li>• LEANING AND STAGGERING</li><li>• DIZZINESS</li><li>• CONFUSION</li><li>• DISORIENTATION</li><li>• VERTIGO</li></ul>	 <ul style="list-style-type: none"><li>• EYE STRAIN</li><li>• BLURRED VISION</li></ul>	 <ul style="list-style-type: none"><li>• VOMITING</li><li>• NAUSEA</li></ul>
 <ul style="list-style-type: none"><li>• DROWSINESS</li><li>• FATIGUE</li></ul>	 <ul style="list-style-type: none"><li>• FEELINGS OF WARMTH</li><li>• PALLOR</li><li>• SWEATING</li></ul>	 <ul style="list-style-type: none"><li>• DIFFICULTY FOCUSING EYES</li></ul>
 <ul style="list-style-type: none"><li>• DEPRESSION</li><li>• APATHY</li></ul>	 <ul style="list-style-type: none"><li>• HEADACHE</li><li>• FULLNESS OF HEAD</li></ul>	<b>OTHER SYMPTOMS THAT MAY OCCUR:</b> <ul style="list-style-type: none"><li>• STOMACH DISTRESS</li><li>• BURPING</li><li>• LOSS OF APPETITE</li><li>• DIFFICULTY CONCENTRATING</li><li>• VISUAL FLASHBACKS</li></ul>

Sickness in simulator, but not in vehicle

Diverse set of symptoms  
Some similar to motion sickness

Can occur during or after simulator sessions



## **Why Is It Of Concern?**

- Altered Behavior
- Acceptability of Simulation
- Safety

## **Summary of Simulation Trends**

- Visual
  - Database generation in real-time
  - Correlated databases
    - Visual , FLIR/Radar, Acoustic, Threats
  - Image Generators – becoming commodities?
  - Display Systems – achieve eye limiting resolution
- Motion cueing – Yes or No? – increased bandwidth
- Human Behavior Modeling & Measurement
- Communication Standards Among Simulators
  - High Level Architecture (HLA)
  - Distributed Mission Training
  - Vehicle Dynamics – AIAA M & S Tech. Committee
- Combined forces - Including ground personnel (LVC)
- UAV operator training/research
- Upset recovery and/or prevention training



# **Examples of Simulators**

# Civil Transport Flight Simulator



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*The United States Air Force F-16 Unit Training Device*

# CAE Air Crew Selection System



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## Driving Simulator Applications

- Driver Behavior Studies
- Driver Performance Measures
- Driver Screening & Licensing
- Driver Training
- Vehicle Control Studies
- Vibration & Noise Studies
- Driver Display Development
- Human Factors Evaluations
- Accident Reconstruction and Analysis
- Drug & Alcohol Studies



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*Man-Machine Systems Laboratory*

# National Advanced Driving Simulator



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# Motorcycle Simulator University of Padua



# **UAV & Ground Forces Simulators**



# UAV Simulation - MetaVR



## **Ground Controller Embedded Simulation**



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# Deployable UAV Training Device



# Ground Level Activity



**MetaVR generated Baghdad street scene**

# **Networked Simulators**

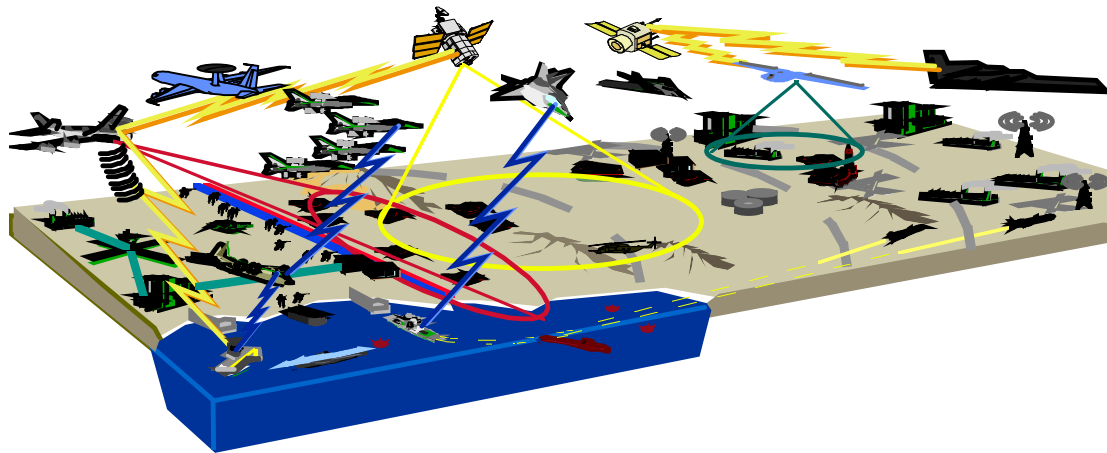
Now referred to as LVC

Live – Virtual – Constructive

**What does this mean?**



# Joint Synthetic Battlespace



# **LVC Problems**

- Integration Issues
- Transport Delay
- Fair Fight Issues
  - Visual System Resolution
  - Vehicle Dynamics Modeling
  - Vehicle Systems Modeling (e.g. radar, etc)

**Question: Is it worth the effort?**

## Medical Simulation

- Anesthesiology
- Laparoscopy
- Endoscopic Knee Surgery
- Virtual Organs
- Virtual Endoscopy
- Arachnophobia Treatment
- Acrophobia Treatment



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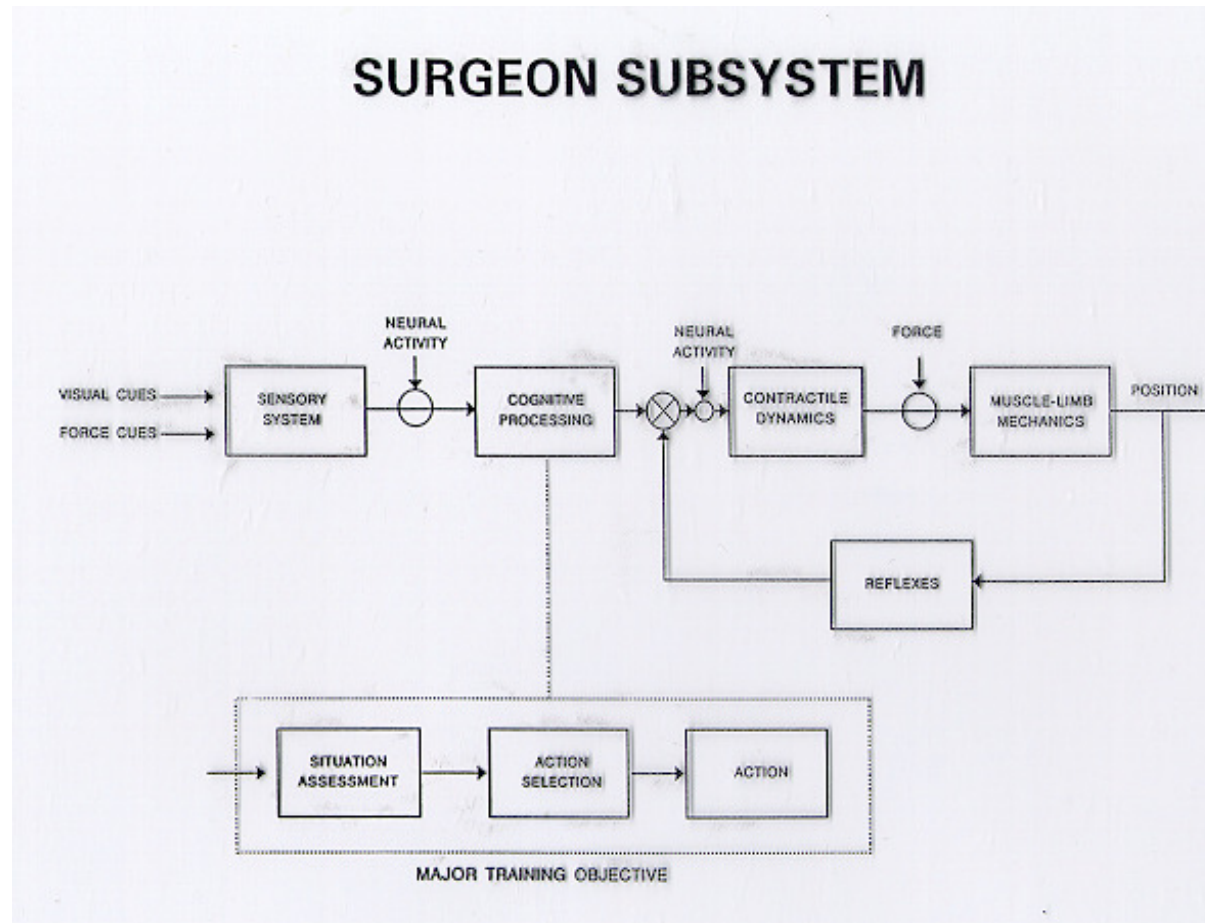




# Intuitive Surgical Robot



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# **Break Time!!**